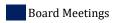
Galveston County Municipal Utility District No. 45

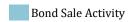
Tentative Financing Timetable Unlimited Tax Bonds, Series 2022

September						
S	M	T	W	T	F	S
				1	2	3
4	5	6	7	8	9	10
			14			
18	19	20	21	22	23	24
25	26	27	28	29	30	

October						
S	M	T	W	T	F	S
						1
2	3	4	5	6	7	8
9	10	11	12	13	14	15
16	17	18	19	20	21	22
23	24	25	26	27	28	29
30	31					







Federal Holidays	
rederal Holiday	S

Date	Event			
8/23/2022	First draft of the Preliminary Official Statement ("POS") and Notice of Sale ("NOS") distributed			
	to the working group & packages distributed to rating and insurance agencies			
8/30/2022	Comments due on the first draft of POS and NOS			
9/1/2022	Second draft of the POS and NOS distributed to the working group			
9/6/2022	Board meeting to approve and authorize distribution of the POS and NOS, authorize			
9/0/2022	advertising sale of the Bonds, and engage auditor to perform reimbursement audit.			
9/7/2022	Comments due on the second draft of POS and NOS			
9/9/2022	Third draft of the POS and NOS distributed to the working group			
9/13/2022	Receive rating and insurance commitment			
9/13/2022	City Council approval of the Bonds.			
9/15/2022	Comments due on the third draft of POS and NOS			
9/19/2022	Advertisement for the sale of the Bonds submitted to the paper of record for the District and the			
	Bond Reporter			
9/19/2022	Final draft of the POS and NOS distributed to the working group			
9/26/2022	Comments due on the final draft of POS and NOS			
9/23/2022	Advertisement for the sale of the Bonds runs in the paper of record for the District			
9/27/2022	Print and distribute POS and NOS to prospective purchasers of the Bonds			
10/4/2022	Bond Sale. Board meeting to accept pricing results and approve the Final Official			
	Statement ("FOS").			
10/4/2022	Draft of the FOS distributed to the working group			
10/10/2022	Comments due on the FOS			
10/11/2022	Print and distribute FOS			
11/1/2022	Board meeting to approve closing and the developer reimbursement audit.			
10/27/2022	P-letter received from the Attorney General of Texas			
11/3/2022	Closing Date. Funds received by District			

Working Group

Bond Counsel

Allen Boone Humphries Robinson LLP Greer Pagan 713.860.6417 gpagan@abhr.com

Disclosure Counsel

Orrick, Herrington & Sutcliffe LLP Marcus Deitz 713.658.6420 mdeitz@orrick.com

Financial Advisor

Robert W. Baird & Co. Incorporated David Smalling 713-230-6125 dsmalling@rwbaird.com

Campbell Sinclair 713-230-6137 csinclair@rwbaird.com

Engineer

DEC Jack Carter 713.527.6462 jack.carter@decorp.com

Steve Sheldon 713.527.6464

steve.sheldon@decorp.com

Paying Agent

Zions Bancorporation, N.A. (Amegy) Ashley Hunt Reed 713.232.1909 Ashley.Reed@amegybank.com

