

Galveston County Municipal Utility District No. 45

Tentative Financing Timetable
Unlimited Tax Bonds, Series 2022

September							October							November						
S	M	T	W	T	F	S	S	M	T	W	T	F	S	S	M	T	W	T	F	S
				1	2	3							1			1	2	3	4	5
4	5	6	7	8	9	10	2	3	4	5	6	7	8	6	7	8	9	10	11	12
11	12	13	14	15	16	17	9	10	11	12	13	14	15	13	14	15	16	17	18	19
18	19	20	21	22	23	24	16	17	18	19	20	21	22	20	21	22	23	24	25	26
25	26	27	28	29	30		23	24	25	26	27	28	29	27	28	29	30			
							30	31												

Board Meetings
 Bond Sale Activity
 Federal Holidays

Date	Event
8/23/2022	First draft of the Preliminary Official Statement ("POS") and Notice of Sale ("NOS") distributed to the working group & packages distributed to rating and insurance agencies
8/30/2022	Comments due on the first draft of POS and NOS
9/1/2022	Second draft of the POS and NOS distributed to the working group
9/6/2022	Board meeting to approve and authorize distribution of the POS and NOS, authorize advertising sale of the Bonds, and engage auditor to perform reimbursement audit.
9/7/2022	Comments due on the second draft of POS and NOS
9/9/2022	Third draft of the POS and NOS distributed to the working group
9/13/2022	Receive rating and insurance commitment
9/13/2022	City Council approval of the Bonds.
9/15/2022	Comments due on the third draft of POS and NOS
9/19/2022	Advertisement for the sale of the Bonds submitted to the paper of record for the District and the Bond Reporter
9/19/2022	Final draft of the POS and NOS distributed to the working group
9/26/2022	Comments due on the final draft of POS and NOS
9/23/2022	Advertisement for the sale of the Bonds runs in the paper of record for the District
9/27/2022	Print and distribute POS and NOS to prospective purchasers of the Bonds
10/4/2022	Bond Sale. Board meeting to accept pricing results and approve the Final Official Statement ("FOS").
10/4/2022	Draft of the FOS distributed to the working group
10/10/2022	Comments due on the FOS
10/11/2022	Print and distribute FOS
11/1/2022	Board meeting to approve closing and the developer reimbursement audit.
10/27/2022	P-letter received from the Attorney General of Texas
11/3/2022	Closing Date. Funds received by District

Working Group

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