

October 11, 2023

Subject: Southeast Transmission Line- Phase 2 - Notice of Upcoming Cash Call

Southeast Transmission Line- Phase 2 - Cash Call

Dear Co-Participants:

Pursuant to Article 4.4 of the Amended and restated cost sharing agreement for the Southeast Transmission Line Project, please accept this letter as the written Notice of Upcoming Cash Call 5 that estimates the project cost and the dollar amount due from each Party (schedule attached).

Please also find attached the Cash Call Invoice with the payment due date of 02/12/2024.

If you have any questions, please feel free to contact Jennifer Nguyen at (832) 395-2586.

Sincerely,

DocuSigned by:

Sabrina Jackson

-75A2AD7BB7C8405...

Sabrina Jackson

Assistant Director

Houston Public Works



CITY OF HOUSTON

Houston Public Works 611 Walker Houston, Texas 77002

TO: GULF COAST REGIONAL WATER AUTHORITY

Mr. David Davis Finance Director 3630 FM 1765 Texas City, Texas 77591

SOUTHEAST TRANSMISSION LINE CASH CALL No.5

DATE: 10/11/2023

DESCRIPTION	LINE No.	DUE DATE	AMOUNT DUE TO COH
SETL- Phase 2 Project Cash Call 5 of SETL Please remit payment using wire transfer. COH HPW Wire Banking Routing Instructions:	1	2/12/2024	\$ 49,704,359.00
Bank ABA or Routing # 021000021 for Wire Transfers Account Name: City of Houston Public Works Deposits Account Number: 00103333952 Bank Name: JP Morgan Chase			
		Total Amount:	\$ 49,704,359.00

> Jennifer Nguyen Deputy Assistant Director

WBS No. S-000900-0142 October 3, 2023	Cash Call Tracking Contract Amendment Project Budget Breakdown	Pro Rata Share	F	Y 18	F	Y 19		FY 20		FY 21	
WBS No.	Participant	Amount	Cash Call	Sub-Total Cash Call	Cash Call	Sub-Total Cash Call	Cash Call	Sub-Total Cash Call	Cash Call	Sub-Total Cash C	
	City of Pasadena	0.00%	Appropriation Date 6/24/2015	Amount -	Appropriation Date 9/26/2018	Amount	Appropriation Date 4/14/2020	Amount	Appropriation Date N/A	Amount \$	
S-000900-0142	City of Pasadena City of Webster	6.70%	6/24/2015	\$ 121,430.80	9/26/2018		4/14/2020		N/A	\$	
PER - Phase 1	Gulf Coast Water Authority (GCWA)	58.70%	6/24/2015	\$ 1,063,878.80	9/26/2018		4/14/2020		N/A	\$	
	City of Friendswood	5.40%	6/24/2015	\$ 97,869.60	9/26/2018		4/14/2020		N/A	\$	
	Baybrook MUD 1 Clear Lake City Water Authority (CLCWA)	2.00% 11.20%	6/24/2015 6/24/2015	\$ 36,248.00 \$ 202,988.80	9/26/2018 9/26/2018		4/14/2020 4/14/2020		N/A N/A	\$	
	HC MUD 55	3.20%	6/24/2015	\$ 202,988.80 \$ 57,996.80	9/26/2018		4/14/2020		N/A N/A	\$ \$	
	City of Houston	12.80%		\$ 231,987.20	9/26/2018		4/14/2020		N/A	\$	
	Sub-Total	100.00%	6/24/2015	\$ 1,812,400.00	9/26/2018		4/14/2020		N/A	\$	
0.00000.0440	City of Pasadena	0.04%	6/24/2015		9/26/2018		4/14/2020	\$ 3,854.00	N/A	\$	
S-000900-0142 Technical Services	City of Webster Gulf Coast Water Authority (GCWA)	7.82% 44.04%	6/24/2015 6/24/2015		9/26/2018 9/26/2018		4/14/2020 4/14/2020	\$ 787,182.80 \$ 4,341,549.00	N/A N/A	\$	
(A,B,C,D)	City of Friendswood	10.81%	6/24/2015		9/26/2018		4/14/2020	\$ 1,001,080.70	N/A	\$	
(, , , , ,	Baybrook MUD 1	6.57%	6/24/2015		9/26/2018		4/14/2020	\$ 605,080.50	N/A	\$	
	Clear Lake City Water Authority (CLCWA)	7.87% 7.91%	6/24/2015		9/26/2018		4/14/2020 4/14/2020	\$ 776,584.20 \$ 732,263.00	N/A N/A	\$	
	HC MUD 55 City of Houston	14.94%	6/24/2015 6/24/2015		9/26/2018 9/26/2018		4/14/2020	\$ 1,387,445.80	N/A N/A	\$	
	Sub-Total	100.00%	6/24/2015		9/26/2018		4/14/2020	\$ 9,635,040.00	N/A	\$	
	Baybrook MUD 1	4.50%	6/24/2015		9/26/2018		4/14/2020		N/A	\$	
S-000900-0142	City of Friendswood	6.50%	6/24/2015		9/26/2018		4/14/2020		N/A	\$	
Technical Services	City of Houston City of Pasadena	12.20% 0.15%	6/24/2015		9/26/2018		4/14/2020 4/14/2020		N/A N/A	\$	
A Extension	City of Pasadena City of Webster	7.85%	6/24/2015 6/24/2015		9/26/2018 9/26/2018		4/14/2020		N/A N/A	\$ \$	
	Clear Lake City Water Authority (CLCWA)	13.50%	6/24/2015		9/26/2018		4/14/2020		N/A	\$	
	Gulf Coast Water Authority (GCWA)	50.50%	6/24/2015		9/26/2018		4/14/2020		N/A	\$	
	HC MUD 55	4.80%	6/24/2015		9/26/2018		4/14/2020		N/A	\$	
0.000000.0440	Sub-Total	100.00%	6/24/2015		9/26/2018	A 2054 000 00	4/14/2020	•	N/A	\$	
S-000900-0142	City of Houston - Amendment 1	100.00%	6/24/2015		9/26/2018	\$ 3,351,300.00	4/14/2020	\$ -	N/A	\$	
Technical Services	City of Houston - Amendment 2	100.00%	6/24/2015		9/26/2018	\$ 1,103,040.00	4/14/2020	\$ 1,782,960.00	N/A	\$	
(E,F)	City of Houston - Amendment 4	100.00%	6/24/2015		9/26/2018	\$ -	4/14/2020	\$ -	N/A	\$	
(E,F)	Sub-Total Baybrook MUD 1	100.00%	6/24/2015 6/24/2015		9/26/2018	\$ 4,454,340.00	4/14/2020 4/14/2020	\$ 1,782,960.00 \$ 137,916.00	N/A N/A	\$	
S-000900-0143	City of Friendswood	4.50% 6.50%	6/24/2015		9/26/2018 9/26/2018		4/14/2020	\$ 137,916.00 \$ 199,212.00	N/A N/A	\$	
(A)	City of Houston	12.20%	6/24/2015		9/26/2018		4/14/2020	\$ 373,905.60	N/A	\$	
	City of Pasadena	0.15%	6/24/2015		9/26/2018		4/14/2020	\$ 4,597.20	N/A	\$	
	City of Webster Clear Lake City Water Authority (CLCWA)	7.85% 13.50%	6/24/2015 6/24/2015		9/26/2018 9/26/2018		4/14/2020 4/14/2020	\$ 240,586.80 \$ 413,748.00	N/A N/A	\$	
	Gulf Coast Water Authority (GCWA)	50.50%	6/24/2015		9/26/2018		4/14/2020	\$ 1,547,724.00	N/A	\$	
	HC MUD 55	4.80%	6/24/2015		9/26/2018		4/14/2020	\$ 147,110.40	N/A	\$	
	Sub-Total	100.00%	6/24/2015		9/26/2018		4/14/2020	\$ 3,064,800.00	N/A	\$	
	Baybrook MUD 1	4.66%	6/24/2015		9/26/2018			\$ 128,371.10	N/A	\$	
S-000900-0144 (B)	City of Friendswood City of Houston	6.73% 9.71%	6/24/2015 6/24/2015		9/26/2018 9/26/2018		4/14/2020 4/14/2020	\$ 182,997.10 \$ 264,936.10	N/A N/A	\$	
(6)	City of Houston	8.12%	6/24/2015		9/26/2018		4/14/2020	\$ 221,235.30	N/A	\$	
	Clear Lake City Water Authority (CLCWA)	13.86%	6/24/2015		9/26/2018		4/14/2020	\$ 379,650.70	N/A	\$	
	Gulf Coast Water Authority (GCWA)	51.98%	6/24/2015		9/26/2018		4/14/2020	\$ 1,420,276.00	N/A	\$	
	HC MUD 55	4.94%	6/24/2015		9/26/2018		4/14/2020	\$ 133,833.70	N/A	\$	
	Sub-Total Baybrook MUD 1	100.00% 1.20%	6/24/2015 6/24/2015		9/26/2018 9/26/2018		4/14/2020 4/14/2020	\$ 2,731,300.00 \$ 50,962.80	N/A N/A	\$	
S-000900-0145	City of Friendswood	1.67%	6/24/2015		9/26/2018		4/14/2020	\$ 71,833.30	N/A	\$	
(C)	City of Houston	0.53%	6/24/2015		9/26/2018		4/14/2020	\$ 55,331.00	N/A	\$	
	City of Webster	9.40%	6/24/2015		9/26/2018		4/14/2020	\$ 259,667.60	N/A	\$	
	Clear Lake City Water Authority (CLCWA) Gulf Coast Water Authority (GCWA)	2.90% 83.30%	6/24/2015 6/24/2015		9/26/2018 9/26/2018		4/14/2020 4/14/2020	\$ 67,950.40 \$ 1,873,489.60	N/A N/A	\$	
	HC MUD 55	1.00%	6/24/2015		9/26/2018		4/14/2020	\$ 47,565.30	N/A	\$	
	Sub-Total	100.00%	6/24/2015		9/26/2018		4/14/2020	\$ 2.426.800.00	N/A	\$	
	Baybrook MUD 1	14.60%	6/24/2015		9/26/2018		4/14/2020	\$ 371,812.80	N/A	\$	
S-000900-0146	City of Friendswood	26.10%	6/24/2015		9/26/2018		4/14/2020	\$ 688,639.20	N/A	\$	
(D)	City of Houston City of Webster	33.70% 6.40%	6/24/2015 6/24/2015		9/26/2018 9/26/2018		4/14/2020 4/14/2020	\$ 887,637.60 \$ 162,340.80	N/A N/A	\$	
	HC MUD 55	19.20%	6/24/2015		9/26/2018		4/14/2020	\$ 162,340.60	N/A N/A	\$	
	Sub-Total	100.00%	6/24/2015		9/26/2018		4/14/2020	\$ 2,618,400.00		\$	
	City of Houston	100.00%	6/24/2015		9/26/2018	\$ 1,393,800.00	4/14/2020		N/A	\$	
S-000900-0147			6/24/2015		9/26/2018		4/14/2020		N/A	\$	
(E)			6/24/2015 6/24/2015		9/26/2018 9/26/2018		4/14/2020 4/14/2020		N/A N/A	\$	
	Sub-Total	100.00%	6/24/2015		9/26/2018	\$ 1,393,800.00	4/14/2020		N/A	S	
	City of Houston	100.00%	6/24/2015		9/26/2018	\$ 1,272,900.00	4/14/2020		N/A	\$	
S-000900-0148			6/24/2015		9/26/2018		4/14/2020		N/A	\$	
(F)			6/24/2015		9/26/2018		4/14/2020		N/A	\$	
	Sub-Total	100.00%	6/24/2015		9/26/2018	\$ 1,272,900.00	4/14/2020		N/A	\$	
			FY 18	Sub-Total Cash Call	FY 19	Sub-Total Cash Call		Sub-Total Cash Call			
				Amount		Amount	FY 20	Amount	FY 21	Total Cash Call A	
al SETL Project Cost				\$ 1,812,400.00		\$ 7,121,040.00		\$ 22,259,300.00		\$	
ost Share From Co-Participants a	nd COH		6/24/2015	\$ 1,812,400.00	9/26/2018	\$ -	4/14/2020	\$ 20,476,340.00	N/A	s	
<u> </u>			J. 2-7/2010		J. 20. 20 10		1-7/2-02-0		1975	-	
ys Additional Cost on Top of Cos	the contract of the contract o			\$ -		\$ 7,121,040.00		\$ 1,782,960.00		\$	
ntract C (S-0145) and Contract D (S-01	46) Pro-rata shares updated based on April 2021 S-0146 Re-e	valuation Report			·		· · · · · · · · · · · · · · · · · · ·		<u> </u>		
	Soft Costs										
ction Cost: Construction Manageme		6.0% 2.0%									
ction Costs: Construction Phase Ser est Recovery During Construction	vices	2.0% 3.0%									
ction Contingency		5.0%									
Per Year		3.0%									
lary Recovery: Real Estate		3.0%									

WBS No.		Pro Rata Share				FY 22				1	FY 23	
	Participant	Amount	Cash Call Appropriation Date	FY20 Revised Cash Call Amount	FY20 Co-Part Adjustment	Loaded Real Estate Cost	Loaded Construction Cost	Sub-Total Cash Call Amount	Cash Call Appropriation Dat	Loaded Real Estate e Cost	Loaded Construction Cost	Sub-Total Cash Ca Amount
0.000000.0440	City of Pasadena	0.00% 6.70%	2/27/2022 2/27/2022					\$ -	12/11/2022			
S-000900-0142 PER - Phase 1	City of Webster Gulf Coast Water Authority (GCWA)	58.70%	2/27/2022					\$ -	12/11/2022 12/11/2022			
	City of Friendswood	5.40%	2/27/2022					\$ -	12/11/2022			
	Baybrook MUD 1	2.00%	2/27/2022					\$ -	12/11/2022			
	Clear Lake City Water Authority (CLCWA) HC MUD 55	11.20% 3.20%	2/27/2022 2/27/2022					-	12/11/2022			
	City of Houston	12.80%	2/27/2022					\$ -	12/11/2022 12/11/2022			
	Sub-Total	100.00%	2/27/2022					\$ -	12/11/2022			
	City of Pasadena	0.04%	2/27/2022	\$ 4,026.79	\$ 172.79			\$ 172.79	12/11/2022	\$ 2,456.80		\$ 2,456.8
S-000900-0142 Technical Services	City of Webster	7.82% 44.04%	2/27/2022 2/27/2022	\$ 753,515.48 \$ 4,243,025.32	\$ (33,667.32) \$ (98,523.68)			\$ (33,667.32 \$ (98,523.68	12/11/2022	\$ 480,304.40 \$ 2,704,936.80		\$ 480,304.4 \$ 2,704,936.8
(A,B,C,D)	Gulf Coast Water Authority (GCWA) City of Friendswood	10.81%	2/27/2022	\$ 4,243,025.32				\$ 40,035.87	12/11/2022 12/11/2022	\$ 2,704,936.60		\$ 2,704,936.
(,,,,	Baybrook MUD 1	6.57%	2/27/2022	\$ 633,255.37	\$ 28,174.87			\$ 28,174.87	12/11/2022	\$ 403,529.40		\$ 403,529.
	Clear Lake City Water Authority (CLCWA) HC MUD 55	7.87% 7.91%	2/27/2022 2/27/2022	\$ 758,623.05 \$ 761,660.98				\$ (17,961.15 \$ 29,397.98	12/11/2022 12/11/2022	\$ 483,375.40 \$ 485.832.20		\$ 483,375. \$ 485,832.
	City of Houston	14.94%	2/27/2022	\$ 1,439,816.44				\$ 52,370.64	12/11/2022	\$ 917,614.80		\$ 917,614.8
	Sub-Total	100.00%	2/27/2022	\$ 9,635,040.00				\$ -	12/11/2022	\$ 6,142,000.00		\$ 6,142,000.0
	Baybrook MUD 1	4.50%	2/27/2022					\$ -	12/11/2022			
S-000900-0142 Technical Services	City of Friendswood	6.50%	2/27/2022					\$ -	12/11/2022 12/11/2022			
A Extension	City of Houston City of Pasadena	12.20% 0.15%	2/27/2022 2/27/2022					\$ -	12/11/2022			
	City of Webster	7.85%	2/27/2022					\$ -	12/11/2022			
	Clear Lake City Water Authority (CLCWA) Gulf Coast Water Authority (GCWA)	13.50% 50.50%	2/27/2022 2/27/2022					-	12/11/2022 12/11/2022			
	HC MUD 55	4.80%	2/27/2022					\$ -	12/11/2022			
	Sub-Total	100.00%	2/27/2022					\$ -	12/11/2022			
S-000900-0142	City of Houston - Amendment 1	100.00%	2/27/2022					\$ -	12/11/2022	\$ -		\$ -
Technical Services	City of Houston - Amendment 2	100.00%	2/27/2022					\$ -	12/11/2022	\$ -		\$ -
	City of Houston - Amendment 4	100.00%	2/27/2022					\$ -	12/11/2022	\$ 1,262,000.00		\$ 1,262,000.0
(E,F)	Sub-Total	100.00%	2/27/2022					\$ -	12/11/2022	\$ 1,262,000.00		\$ 1,262,000.0
S-000900-0143	Baybrook MUD 1 City of Friendswood	4.50% 6.50%	2/27/2022			\$ -		-	12/11/2022 12/11/2022	\$ 210,375.00 \$ 303,875.00		\$ 210,375.0
5-000900-0143 (A)	City of Friendswood City of Houston	12.20%	2/27/2022 2/27/2022			\$ -		\$ -	12/11/2022	\$ 303,875.00 \$ 570,350.00		\$ 303,875.0 \$ 570,350.0
(-)	City of Pasadena	0.15%	2/27/2022			\$ -		\$ -	12/11/2022	\$ 7,012.50		\$ 7,012.5
	City of Webster	7.85% 13.50%	2/27/2022 2/27/2022			\$ -		-	12/11/2022	\$ 366,987.50 \$ 631,125.00		\$ 366,987.5 \$ 631,125.0
	Clear Lake City Water Authority (CLCWA) Gulf Coast Water Authority (GCWA)	50.50%	2/27/2022			\$ -		\$ -	12/11/2022 12/11/2022	\$ 2,360,875.00		\$ 2,360,875.0
	HC MUD 55	4.80%	2/27/2022			\$ -		\$ -	12/11/2022	\$ 224,400.00		\$ 224,400.0
	Sub-Total	100.00%	2/27/2022			\$ -		\$ -	12/11/2022	\$ 4,675,000.00		\$ 4,675,000.0
S-000900-0144	Baybrook MUD 1 City of Friendswood	4.66% 6.73%	2/27/2022 2/27/2022			\$ 193,856.00 \$ 279,968.00		\$ 193,856.00 \$ 279,968.00	12/11/2022 12/11/2022	\$ 137,143.80 \$ 198,063.90		\$ 137,143.8 \$ 198,063.9
(B)	City of Houston	9.71%	2/27/2022			\$ 403,936.00		\$ 403,936.00	12/11/2022	\$ 285,765.30		\$ 285,765.3
	City of Webster	8.12%	2/27/2022			\$ 337,792.00		\$ 337,792.00	12/11/2022	\$ 238,971.60		\$ 238,971.6
	Clear Lake City Water Authority (CLCWA) Gulf Coast Water Authority (GCWA)	13.86% 51.98%	2/27/2022 2/27/2022			\$ 576,576.00 \$ 2,162,368.00		\$ 576,576.00 \$ 2,162,368.00	12/11/2022 12/11/2022	\$ 407,899.80 \$ 1,529,771.40		\$ 407,899.8 \$ 1,529,771.4
	HC MUD 55	4.94%	2/27/2022			\$ 205,504.00		\$ 2,102,308.00	12/11/2022	\$ 145,384.20		\$ 145,384.2
	Sub-Total	100.00%	2/27/2022			\$ 4,160,000.00		\$ 4,160,000.00	12/11/2022	\$ 2,943,000.00		\$ 2,943,000.0
	Baybrook MUD 1	1.20%	2/27/2022	\$ 29,121.60		\$ 55,800.00		\$ 33,958.80	12/11/2022			
S-000900-0145 (C)	City of Friendswood City of Houston	1.67% 0.53%	2/27/2022 2/27/2022	\$ 40,527.56 \$ 12,862.04				\$ 46,349.26 \$ (17,823.96	12/11/2022 12/11/2022			
(6)	City of Webster	9.40%	2/27/2022		\$ (31,548.40)			\$ 405,551.60	12/11/2022			
	Clear Lake City Water Authority (CLCWA)	2.90%	2/27/2022	\$ 70,377.20	\$ 2,426.80	\$ 134,850.00		\$ 137,276.80	12/11/2022			
	Gulf Coast Water Authority (GCWA) HC MUD 55	83.30% 1.00%	2/27/2022 2/27/2022	\$ 2,021,524.40 \$ 24,268.00				\$ 4,021,484.80 \$ 23,202.70	12/11/2022 12/11/2022			
	Sub-Total	100.00%	2/27/2022	\$ 2,426,800.00	. ,			\$ 4,650,000.00	12/11/2022			
	Baybrook MUD 1	14.60%	2/27/2022	\$ 382,286.40				\$ 573,595.60	12/11/2022	\$ 200,750.00		\$ 200,750.0
S-000900-0146	City of Friendswood	26.10%		\$ 683,402.40	\$ (5,236.80)	\$ 1,006,677.00		\$ 1,001,440.20		\$ 358,875.00		\$ 358,875.0
(D)	City of Houston City of Webster	33.70% 6.40%	2/27/2022	\$ 882,400.80 \$ 167,577,60				\$ 1,294,572.20 \$ 252,084.80	12/11/2022	\$ 463,375.00 \$ 88,000.00		\$ 463,375.0 \$ 88,000.0
	HC MUD 55	19.20%	2/27/2022 2/27/2022	\$ 167,577.60 \$ 502,732.80				\$ 252,084.80	12/11/2022 12/11/2022	\$ 88,000.00		\$ 88,000.0
	Sub-Total	100.00%	2/27/2022	\$ 2,618,400.00				\$ 3,857,000.00	12/11/2022	\$ 1,375,000.00		\$ 1,375,000.0
	City of Houston	100.00%	2/27/2022	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		\$ 1,088,000.00		\$ 1,088,000.00	12/11/2022	\$ 910,000.00		\$ 910,000.0
S-000900-0147			2/27/2022 2/27/2022			\$ -		\$ - \$ -	12/11/2022			-
(E)			2/27/2022			\$ - \$ -		\$ -	12/11/2022 12/11/2022			\$ - \$ -
	Sub-Total	100.00%	2/27/2022			\$ 1,088,000.00		\$ 1,088,000.00		\$ 910,000.00		\$ 910,000.0
	City of Houston	100.00%	2/27/2022			,,		,,	12/11/2022	\$ -	\$ -	\$ -
S-000900-0148			2/27/2022						12/11/2022	-	\$ -	
(F)	Sub-Total	100.00%	2/27/2022 2/27/2022						12/11/2022 12/11/2022	\$ - \$ -	\$ - \$ -	
	Sub-1 otal	100.00%	212112022						12/11/2022		•	
				Sub-Total Loaded		Sub-Total Loaded	Sub-Total Loaded	Sub-Total Cash Call		Sub-Total Loaded Real	Sub-Total Loaded	Sub-Total Cash Ca
CETI Project Cost			FY 22	Real Estate Cost		Real Estate Cost	Construction Cost	Amount	FY 23	Estate Cost	Construction Cost	Amount
I SETL Project Cost				\$ 14,680,240.00		\$ 13,755,000.00	\$ -	\$ 13,755,000.00		\$ 17,307,000.00	-	\$ 17,307,000.0
t Share From Co-Participants an	d COH		2/27/2022						12/11/2022			
s Additional Cost on Top of Cost	t Share with Co-Participants											
act C (S-0145) and Contract D (S-01/	46) Pro-rata shares updated based on April 2021 S-0146 Re-	evaluation Report	<u> </u>									
	Soft Costs											
,,	SOIL COSIS											
		6.0%										
ion Cost: Construction Managemen	t	6.0% 2.0%										
ion Cost: Construction Managemen ion Costs: Construction Phase Serv t Recovery During Construction	t	2.0% 3.0%										
ion Cost: Construction Managemen	t	2.0%										

WBS No.					FY 25						
	Participant	Amount	Cash Call Appropriation Date	Loaded Design Cost	Loaded Real Estate Cost	Loaded Construction Cost	Sub-Total Cash Call Amount	Cash Call Appropriation Da	Loaded Real Estate te Cost	Loaded Construction Cost	Sub-Total Cash Ca Amount
S-000900-0142	City of Pasadena City of Webster	0.00% 6.70%	4/22/2024 4/22/2024					12/27/2024 12/27/2024			
PER - Phase 1	Gulf Coast Water Authority (GCWA)	58.70%	4/22/2024					12/27/2024			
	City of Friendswood	5.40%	4/22/2024					12/27/2024			
	Baybrook MUD 1	2.00%	4/22/2024					12/27/2024			
	Clear Lake City Water Authority (CLCWA) HC MUD 55	11.20% 3.20%	4/22/2024 4/22/2024					12/27/2024 12/27/2024			
	City of Houston	12.80%	4/22/2024					12/27/2024			
	Sub-Total	100.00%	4/22/2024					12/27/2024			
	City of Pasadena	0.04%	4/22/2024					12/27/2024			
S-000900-0142 Technical Services	City of Webster Gulf Coast Water Authority (GCWA)	7.82% 44.04%	4/22/2024 4/22/2024					12/27/2024 12/27/2024			
(A,B,C,D)	City of Friendswood	10.81%	4/22/2024					12/27/2024			
	Baybrook MUD 1	6.57%	4/22/2024					12/27/2024			
	Clear Lake City Water Authority (CLCWA) HC MUD 55	7.87% 7.91%	4/22/2024 4/22/2024					12/27/2024 12/27/2024			
	City of Houston	14.94%	4/22/2024					12/27/2024			
	Sub-Total	100.00%	4/22/2024					12/27/2024			
	Baybrook MUD 1	4.50%	4/22/2024	\$ 186,300.00			\$ 186,300.00	12/27/2024			
S-000900-0142 Technical Services	City of Friendswood	6.50%	4/22/2024	\$ 269,100.00 \$ 505,080.00			\$ 269,100.00 \$ 505,080.00	12/27/2024			4
A Extension	City of Houston City of Pasadena	12.20% 0.15%	4/22/2024 4/22/2024	\$ 6,210.00			\$ 6,210.00	12/27/2024 12/27/2024			
	City of Webster	7.85%	4/22/2024	\$ 324,990.00			\$ 324,990.00	12/27/2024			
	Clear Lake City Water Authority (CLCWA)	13.50%	4/22/2024	\$ 558,900.00			\$ 558,900.00	12/27/2024			
	Gulf Coast Water Authority (GCWA) HC MUD 55	50.50% 4.80%	4/22/2024 4/22/2024	\$ 2,090,700.00 \$ 198,720.00			\$ 2,090,700.00 \$ 198,720.00	12/27/2024 12/27/2024			
	Sub-Total	100.00%	4/22/2024	\$ 4,140,000.00			\$ 4,140,000.00	12/27/2024			
S-000900-0142	City of Houston - Amendment 1	100.00%	4/22/2024	, , , , , , , , , , , , , , , , , , , ,			,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	12/27/2024			
Technical Services	City of Houston - Amendment 2	100.00%	4/22/2024					12/27/2024			
	City of Houston - Amendment 4	100.00%	4/22/2024					12/27/2024			
(E,F)	Sub-Total	100.00%	4/22/2024					12/27/2024			
	Baybrook MUD 1	4.50%	4/22/2024		\$ 255,150.00		\$ 255,150.00	12/27/2024		-	\$
S-000900-0143 (A)	City of Friendswood City of Houston	6.50% 12.20%	4/22/2024 4/22/2024		\$ 368,550.00 \$ 691,740.00		\$ 368,550.00 \$ 691,740.00	12/27/2024 12/27/2024		\$ -	\$
(A)	City of Pasadena	0.15%	4/22/2024		\$ 8,505.00		\$ 8,505.00	12/27/2024		\$ -	\$
	City of Webster	7.85%	4/22/2024		\$ 445,095.00		\$ 445,095.00	12/27/2024		\$ -	\$
	Clear Lake City Water Authority (CLCWA) Gulf Coast Water Authority (GCWA)	13.50% 50.50%	4/22/2024 4/22/2024		\$ 765,450.00 \$ 2,863,350.00		\$ 765,450.00 \$ 2,863,350.00	12/27/2024 12/27/2024		\$ -	\$
	HC MUD 55	4.80%	4/22/2024		\$ 2,003,330.00		\$ 2,003,330.00	12/27/2024		\$ -	\$
	Sub-Total	100.00%	4/22/2024		\$ 5,670,000.00		\$ 5,670,000.00	12/27/2024		\$ -	\$
	Baybrook MUD 1	4.66%	4/22/2024		1	\$ 1,841,632.00		12/27/2024			
S-000900-0144 (B)	City of Friendswood City of Houston	6.73% 9.71%	4/22/2024 4/22/2024		\$ - \$ -	\$ 2,659,696.00 \$ 3,837,392.00		12/27/2024 12/27/2024			
(5)	City of Webster	8.12%	4/22/2024		\$ -	\$ 3,209,024.00		12/27/2024			
	Clear Lake City Water Authority (CLCWA)	13.86%	4/22/2024		7	\$ 5,477,472.00		12/27/2024			
	Gulf Coast Water Authority (GCWA) HC MUD 55	51.98% 4.94%	4/22/2024 4/22/2024		\$ - \$ -	\$ 20,542,496.00 \$ 1,952,288.00		12/27/2024 12/27/2024			
	Sub-Total	100.00%	4/22/2024		\$ -			12/27/2024			
	Baybrook MUD 1	1.20%	4/22/2024		a -	\$ 348,732.00		12/27/2024			
S-000900-0145	City of Friendswood	1.67%	4/22/2024			\$ 485,318.70	\$ 485,318.70	12/27/2024			
(C)	City of Houston	0.53%	4/22/2024			\$ 154,023.30		12/27/2024			
	City of Webster Clear Lake City Water Authority (CLCWA)	9.40% 2.90%	4/22/2024 4/22/2024			\$ 2,731,734.00 \$ 842,769.00		12/27/2024 12/27/2024			
	Gulf Coast Water Authority (GCWA)	83.30%	4/22/2024			\$ 24,207,813.00	\$ 24,207,813.00	12/27/2024			
	HC MUD 55	1.00%	4/22/2024			\$ 290,610.00	\$ 290,610.00	12/27/2024			
	Sub-Total	100.00%	4/22/2024			\$ 29,061,000.00	\$ 29,061,000.00	12/27/2024			
S 000000 0446	Baybrook MUD 1 City of Friendswood	14.60% 26.10%	4/22/2024			\$ -	- •	12/27/2024		\$ 4,432,268.00 \$ 7,923,438.00	
S-000900-0146 (D)	City of Friendswood City of Houston	26.10% 33.70%	4/22/2024 4/22/2024			•	\$ - \$ -	12/27/2024 12/27/2024		\$ 7,923,438.00	
(2)	City of Webster	6.40%	4/22/2024			\$ -	\$ -	12/27/2024		\$ 1,942,912.00	\$ 1,942,9
	HC MUD 55	19.20%	4/22/2024			-	\$ -	12/27/2024		\$ 5,828,736.00	
	Sub-Total	100.00%				T	\$ -	12/27/2024		\$ 30,358,000.00	\$ 30,358,00
S-000900-0147	City of Houston	100.00%	4/22/2024 4/22/2024			\$ 11,102,000.00 \$ -		12/27/2024 12/27/2024			
(E)			4/22/2024			\$ -		12/27/2024			
			4/22/2024				\$ -	12/27/2024			
	Sub-Total	100.00%	4/22/2024			\$ 11,102,000.00		12/27/2024			
S-000900-0148	City of Houston	100.00%	4/22/2024 4/22/2024		\$ 5,788,000.00		\$ 5,788,000.00	12/27/2024 12/27/2024			
(F)			4/22/2024					12/27/2024			
	Sub-Total	100.00%	4/22/2024		\$ 5,788,000.00		\$ 5,788,000.00	12/27/2024			
				Sub-Total Loaded	Sub-Total Loaded	Sub-Total Loaded	Total Cash Call		Sub-Total Loaded Real	Sub-Total Loaded	Sub-Total Cash C
			FY 24	Design Cost	Real Estate Cost	Construction Cost	Amount	FY 25	Estate Cost	Construction Cost	Amount
tal SETL Project Cost				\$ 4,140,000.00				20		\$ 30,358,000.00	
ost Share From Co-Participants an	4 COH			4,140,000.00	11,400,000.00	10,000,000.00	¥ 00,201,000.00		-	- 	30,338,00
<u>·</u>			4/22/2024					12/27/2024			
ays Additional Cost on Top of Cost	•										
ntract C (S-0145) and Contract D (S-01)	16) Pro-rata shares updated based on April 2021 S-0146 Re-e	/aluation Report	•					•			
	Soft Costs										
		6.0%									
ction Cost: Construction Managemen	nt I										
ction Cost: Construction Managemen ction Costs: Construction Phase Serv		2.0%									
ction Costs: Construction Phase Servost Recovery During Construction		2.0% 3.0%									
ction Costs: Construction Phase Serv		2.0%									

WBS No. S-000900-0142 October 3, 2023	Cash Call Tracking Contract Amendment Project Budget Breakdown	Pro Rata Share		F	Y 26					
WBS No.	Participant	Amount	Cash Call Appropriation Date	Loaded Real Estate Cost	Loaded Construction Cost	Sub-Total Cash Call Amount	Cash Call Appropriation Date	Loaded Construction Cost	Sub-Total Cash Call Amount	Total
	City of Pasadena	0.00%	1/30/2026				5/24/2027			\$
S-000900-0142 PER - Phase 1	City of Webster Gulf Coast Water Authority (GCWA)	6.70% 58.70%	1/30/2026 1/30/2026				5/24/2027 5/24/2027			\$ 121,43 \$ 1,063,87
FER - Filase I	City of Friendswood	5.40%	1/30/2026				5/24/2027			\$ 97,86
	Baybrook MUD 1	2.00%	1/30/2026				5/24/2027			\$ 36,24
	Clear Lake City Water Authority (CLCWA)	11.20%	1/30/2026				5/24/2027			\$ 202,98
	HC MUD 55	3.20%	1/30/2026				5/24/2027			\$ 57,99
	City of Houston	12.80%	1/30/2026				5/24/2027			\$ 231,98
	Sub-Total City of Pasadena	100.00%	1/30/2026				5/24/2027			\$ 1,812,40
S-000900-0142	City of Webster	0.04% 7.82%	1/30/2026 1/30/2026				5/24/2027 5/24/2027			\$ 6,48 \$ 1,233,8
Technical Services	Gulf Coast Water Authority (GCWA)	44.04%					5/24/2027			\$ 6,947,9
(A,B,C,D)	City of Friendswood	10.81%	1/30/2026				5/24/2027			\$ 1,705,0
	Baybrook MUD 1 Clear Lake City Water Authority (CLCWA)	6.57% 7.87%	1/30/2026 1/30/2026				5/24/2027 5/24/2027			\$ 1,036,78 \$ 1,241,99
	HC MUD 55	7.91%	1/30/2026				5/24/2027			\$ 1,247,49
	City of Houston	14.94%	1/30/2026				5/24/2027			\$ 2,357,43
	Sub-Total	100.00%	1/30/2026				5/24/2027			\$ 15,777,04
	Baybrook MUD 1	4.50%	1/30/2026				5/24/2027			\$ 186,30
S-000900-0142 Technical Services	City of Friendswood City of Houston	6.50% 12.20%	1/30/2026 1/30/2026				5/24/2027 5/24/2027			\$ 269,10 \$ 505,08
A Extension	City of Houston	0.15%	1/30/2026				5/24/2027			\$ 6,2
7	City of Webster	7.85%	1/30/2026				5/24/2027			\$ 324,9
	Clear Lake City Water Authority (CLCWA)	13.50%	1/30/2026				5/24/2027			\$ 558,9
	Gulf Coast Water Authority (GCWA) HC MUD 55	50.50% 4.80%	1/30/2026 1/30/2026				5/24/2027 5/24/2027			\$ 2,090,7 \$ 198,7
	Sub-Total	100.00%	1/30/2026				5/24/2027			\$ 4,140,0
S-000900-0142	City of Houston - Amendment 1	100.00%	1/30/2026				5/24/2027			\$ 3,351,3
Technical Services	City of Houston - Amendment 2	100.00%	1/30/2026				5/24/2027			\$ 2,886,00
	City of Houston - Amendment 4	100.00%	1/30/2026				5/24/2027			\$ 1,262,0
(E,F)	Sub-Total	100.00%	1/30/2026				5/24/2027			\$ 7,499,3
(=,- /	Baybrook MUD 1	4.50%	1/30/2026		\$ 2,478,195.00	\$ 2,478,195.00	5/24/2027			\$ 3,081,6
S-000900-0143	City of Friendswood	6.50%	1/30/2026		\$ 3,579,615.00	\$ 3,579,615.00	5/24/2027			\$ 4,451,2
(A)	City of Houston	12.20%	1/30/2026		\$ 6,718,662.00		5/24/2027			\$ 8,354,6
	City of Pasadena City of Webster	0.15% 7.85%	1/30/2026 1/30/2026		\$ 82,606.50 \$ 4,323,073.50		5/24/2027 5/24/2027			\$ 102,7 \$ 5,375,7
	Clear Lake City Water Authority (CLCWA)	13.50%	1/30/2026		\$ 7,434,585.00		5/24/2027			\$ 9,244,9
	Gulf Coast Water Authority (GCWA)	50.50%	1/30/2026		\$ 27,810,855.00		5/24/2027			\$ 34,582,8
	HC MUD 55	4.80% 100.00%	1/30/2026 1/30/2026		\$ 2,643,408.00 \$ 55,071,000.00		5/24/2027			\$ 3,287,0
	Sub-Total Baybrook MUD 1	4.66%	1/30/2026		\$ 55,071,000.00	\$ 55,071,000.00	5/24/2027 5/24/2027			\$ 68,480,8 0 \$ 2,301,00
S-000900-0144	City of Friendswood	6.73%	1/30/2026				5/24/2027			\$ 3,320,7
(B)	City of Houston	9.71%	1/30/2026				5/24/2027			\$ 4,792,02
	City of Webster	8.12%	1/30/2026				5/24/2027			\$ 4,007,0
	Clear Lake City Water Authority (CLCWA) Gulf Coast Water Authority (GCWA)	13.86% 51.98%	1/30/2026 1/30/2026				5/24/2027 5/24/2027			\$ 6,841,59 \$ 25,654,9
	HC MUD 55	4.94%	1/30/2026				5/24/2027			\$ 2,437,00
	Sub-Total	100.00%	1/30/2026				5/24/2027			\$ 49,354,30
	Baybrook MUD 1	1.20%	1/30/2026				5/24/2027	\$ 50,208.00	\$ 50,208.00	\$ 483,86
S-000900-0145	City of Friendswood	1.67%	1/30/2026				5/24/2027	\$ 69,872.80		\$ 673,3
(C)	City of Houston City of Webster	0.53% 9.40%	1/30/2026 1/30/2026				5/24/2027 5/24/2027	\$ 22,175.20 \$ 393,296.00		\$ 213,7 \$ 3,790,2
	Clear Lake City Water Authority (CLCWA)	2.90%	1/30/2026				5/24/2027	\$ 121,336.00		\$ 1,169,3
	Gulf Coast Water Authority (GCWA)	83.30%	1/30/2026				5/24/2027	\$ 3,485,272.00	\$ 3,485,272.00	\$ 33,588,0
	HC MUD 55	1.00%	1/30/2026				5/24/2027	\$ 41,840.00		\$ 403,2
	Sub-Total	100.00%	1/30/2026				5/24/2027	\$ 4,184,000.00	\$ 4,184,000.00	\$ 40,321,8
S-000900-0146	Baybrook MUD 1 City of Friendswood	14.60% 26.10%	1/30/2026 1/30/2026				5/24/2027 5/24/2027			\$ 5,578,43 \$ 9,972,33
(D)	City of Houston	33.70%	1/30/2026				5/24/2027			\$ 12,876,2
ν-,	City of Webster	6.40%	1/30/2026				5/24/2027			\$ 2,445,3
	HC MUD 55	19.20%	1/30/2026				5/24/2027			\$ 7,336,0
	Sub-Total	100.00%	1/30/2026				5/24/2027			\$ 38,208,4
S-000900-0147	City of Houston	100.00%	1/30/2026 1/30/2026				5/24/2027 5/24/2027			\$ 14,493,80
(E)			1/30/2026				5/24/2027			\$
(-)			1/30/2026				5/24/2027			\$
	Sub-Total	100.00%	1/30/2026				5/24/2027			\$ 14,493,80
	City of Houston	100.00%	1/30/2026	-	\$ 10,740,000.00		5/24/2027			\$ 17,800,90
S-000900-0148 (F)			1/30/2026 1/30/2026	\$ - \$ -	\$ - \$ -	\$ - \$ -	5/24/2027 5/24/2027			\$
(,)	Sub-Total	100.00%	1/30/2026		\$ 10,740,000.00		5/24/2027			\$ 17,800,9
	545-10tal	100.00 /0	.700/2020	*			U.E. T. E. V.E.			
			EV 00	Sub-Total Loaded	Sub-Total Loaded	Sub-Total Cash Call	EV 07	Sub-Total Loaded	Sub-Total Cash Call	Total Cash C
al CETI Project Cont			FY 26	Real Estate Cost	Construction Cost	Amount	FY 27	Construction Cost	Amount	Amount
al SETL Project Cost				5 -	\$ 65,811,000.00	\$ 65,811,000.00		\$ 4,184,000.00	\$ 4,184,000.00	\$ 257,888,7
st Share From Co-Participants an	d COH		1/30/2026				5/24/2027			
ys Additional Cost on Top of Cost	Share with Co-Participants									
ntract C (S-0145) and Contract D (S-014	46) Pro-rata shares updated based on April 2021 S-0146 Re-ev	aluation Report				-				
tion Cost: Construction Managemer	Soft Costs	6.0%								
tion Cost: Construction Managemention Costs: Construction Phase Ser		2.0%								
st Recovery During Construction		3.0%								
tion Contingency		5.0%								
		3.0%								
Per Year ary Recovery: Real Estate		3.0%								

SETL Cash Call WBS No. S-000900-0142 October 3, 2023

Cash Call Schedule Summary of Cost Share for Co-Participants and COH

		FY 18	FY 19		FY 20		FY 21		FY 22		FY 23	FY 2	4		FY 25		FY 26	F	Y 27		
Notice of Upcoming Cash Call Date (NUCC)		N/A	N/A		N/A		N/A	8/	/27/2021		6/11/2022	10/11/2	023	6	6/28/2024		8/4/2025	11/	2/2026		
Cash C	Call Date	N/A	N/A		N/A		N/A	10	/27/2021		8/11/2022	12/11/2	023	8	3/30/2024		9/30/2025	1/2	9/2027		
Payme	ent Date	N/A	N/A		N/A		N/A	12	/27/2021		10/11/2022	2/12/2	024	1	0/28/2024		11/28/2025	3/3	1/2027	;	SETL Total
Appropriation Date Pro	ojection	6/24/2015	9/26/2018	4	4/14/2020		N/A	2/	/27/2022		12/11/2022	4/22/2)24	1:	2/27/2024		1/30/2026	5/2	4/2027		
Participant Pr	ro-Rata	Cash Call Total Cost	Cash Call Total Cos	t Cas	sh Call Total	Cash	Call Total Cost	Cash	Call Total	Cash	h Call Total Cost	Cash Cal	Total	Cas	h Call Total	Ca	sh Call Total	Cash	Call Total		
Participant	Share	Share	Share	С	Cost Share		Share	Co	st Share		Share	Cost S	nare	C	ost Share	(Cost Share	Cos	t Share		
Baybrook MUD 1	4.93%	\$ 36,248	-	\$	1,294,143	\$	-	\$	829,485	\$	951,798	\$ 2,	31,814	\$	4,432,268	\$	2,478,195	\$	50,208	\$	12,704,159
City of Friendswood	7.95%	\$ 97,870	-	\$	2,143,762	\$	-	\$	1,367,900	\$	1,524,764	\$ 3,	782,665	\$	7,923,438	\$	3,579,615	\$	69,873	\$	20,489,887
City of Houston	26.80%	\$ 231,987	\$ 7,121,040	\$	4,752,216	\$	-	\$	2,820,446	\$	4,409,105	\$ 22,	078,235	\$	10,230,646	\$	17,458,662	\$	22,175	\$	69,124,512
City of Pasadena	0.04%	\$ -	-	\$	8,451	\$	-	\$	173	\$	9,469	\$	14,715	\$	-	\$	82,607	\$	-	\$	115,415
City of Webster	6.71%	\$ 121,431	-	\$	1,671,013	\$	-	\$	961,894	\$	1,174,264	\$ 6,	710,843	\$	1,942,912	\$	4,323,074	\$	393,296	\$	17,298,726
Clear Lake City Water Authority (CLCWA)	7.47%	\$ 202,989	-	\$	1,637,933	\$	-	\$	695,994	\$	1,522,400	\$ 7,	644,591	\$	-	\$	7,434,585	\$	121,336	\$	19,259,829
Gulf Coast Water Authority (GCWA)	40.30%	\$ 1,063,879	-	\$	9,183,039	\$	-	\$	6,085,505	\$	6,595,583	\$ 49,	704,359	\$	-	\$	27,810,855	\$	3,485,272	\$	103,928,492
HC MUD 55	5.80%	\$ 57,997	\$ -	\$	1,568,742	\$	-	\$	993,604	\$	1,119,616	\$ 2,	713,778	\$	5,828,736	\$	2,643,408	\$	41,840	\$	14,967,721
Total SETL Project Cost 1	100.00%	\$ 1,812,401	\$ 7,121,040	\$	22,259,300	\$	-	\$	13,755,000	\$	17,307,000	\$ 95,	281,000	\$	30,358,000	\$	65,811,000	\$	4,184,000	\$	257,888,741
Total Cost Share From Co-Participants and COI	Н																				
COH Pays Additional Cost on Top of Cost Share	e With C																				

Summary Notes:

September 2023

- 1. FY24 was updated to match each Co-participant to their correct pro-rata share for design of the SETL Extension. No other changes since the February 2023 Cash Call update.
- 2. FY24 is Cash Call #5

Changes made in Calendar Year 2022

- 1. Increased inflation from 3% to 5% for 2021 and 9% for 2022 and 2023. The flation rate back to 3% for 2024 through 2027.
- 2. Updated Construction Costs for A, B, C, D, and F based on most recent submittals.
- 3. Added Extension of the SETL to connect to SEWPP contrauton and real estate cost.
- 4. Moved the cash call for the Contract D's construction cost from FY24 to FY25.
- 5. Updated real estate costs based on updated number of easements.
- 6. Updated Project schedules based on EOR provided dates or Technical Advisor projected dates
- 7. Updated contingency percentages for construction costs for each project respectively based on most recent EOR submittals.
- 8. Real estate cost includes acquisition cost. (City and Amendment 4)
- 9. Added FY 2027 for abandonment of the existing 42-inch water line, which will occur after all contracts are in-service.
- 10. Breakout of fiscal year costs located on revised Exhibit C-2 dated February 16, 2023.
- 11. Pro-Rata Share percentages calculated as a percentage of each participant's cost of the total project cost.
- 12. Each participant's cost is based on their pro-rata share of each contract as a percentage of each participant's capacity share in the respective contract.