

Galveston County Municipal Utility District No. 44

Schedule of Events \$5,600,000 Unlimited Tax Bonds, Series 2019

January							February							March							April						
S	M	T	W	T	F	S	S	M	T	W	T	F	S	S	M	T	W	T	F	S	S	M	T	W	T	F	S
		1	2	3	4	5						1	2						1	2		1	2	3	4	5	6
6	7	8	9	10	11	12	3	4	5	6	7	8	9	3	4	5	6	7	8	9	7	8	9	10	11	12	13
13	14	15	16	17	18	19	10	11	12	13	14	15	16	10	11	12	13	14	15	16	14	15	16	17	18	19	20
20	21	22	23	24	25	26	17	18	19	20	21	22	23	17	18	19	20	21	22	23	21	22	23	24	25	26	27
27	28	29	30	31			24	25	26	27	28			24	25	26	27	28	29	30	28	29	30				
														31													

Board Meeting
 Federal Holiday

Financial Advisor: RBC Capital Markets, LLC (RBC CM)
Bond Counsel: Smith Murdaugh Little & Bonham (BC)
Engineer: LJA Engineering (EN)

<u>Date</u>	<u>Action</u>	<u>Responsibility</u>
01/18/19	Initial draft of the Preliminary Official Statement ("POS") distributed to the working group	RBC CM
01/25/19	Comments received on draft of the POS	ALL
01/30/19	Information submitted to League City for approval at their 2/12 City Council meeting	RBC CM
02/01/19	Second draft of POS distributed to working group, rating agency, and insurance companies	RBC CM
02/05/19	Board of Directors regular meeting to approve the POS;	ALL
02/08/19	Comments received on draft of the POS	ALL
02/12/19	League City City Council meeting to approve the Bonds	RBC CM, BC
02/14/19	Final draft of POS distributed to working group, rating agency, and insurance companies	RBC CM
02/21/19	Comments received on final draft of the POS	ALL
02/22/19	Ratings Received from S&P; Request submitted to Chronicle for Advertisement	RBC CM
	Ad Posted in Chronicle and Bond Reporter	RBC CM
02/25/19	Posting of the POS	RBC CM
03/05/19	Board of Directors receive bids for the Bonds, award sale of the Bonds, and approve the Bond Resolution	ALL
03/06/19	Draft of the Final Official Statement ("FOS") distributed to working group	RBC CM
03/08/19	Final comments received on FOS	ALL
03/11/19	FOS delivered to the Initial Purchaser	RBC CM
03/20/19	Attorney General approves issuance of the Bonds; Underwriter notified of closing date, and closing instructions distributed	RBC CM, BC
03/28/19	Closing, Bonds delivered to the Initial Purchaser, funds delivered to the District	ALL