



October 11, 2023

Subject: Southeast Transmission Line- Phase 2 - Notice of Upcoming Cash Call
Southeast Transmission Line- Phase 2 - Cash Call

Dear Co-Participants:

Pursuant to Article 4.4 of the Amended and restated cost sharing agreement for the Southeast Transmission Line Project, please accept this letter as the written Notice of Upcoming Cash Call 5 that estimates the project cost and the dollar amount due from each Party (schedule attached).

Please also find attached the Cash Call Invoice with the payment due date of 02/12/2024.

If you have any questions, please feel free to contact Jennifer Nguyen at (832) 395-2586.

Sincerely,

DocuSigned by:
Sabrina Jackson
75A2AD7BB7C8405...
Sabrina Jackson
Assistant Director
Houston Public Works



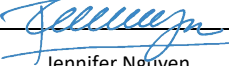
CITY OF HOUSTON
 Houston Public Works
 611 Walker
 Houston, Texas 77002

**SOUTHEAST TRANSMISSION LINE
 CASH CALL No.5**

DATE: 10/11/2023

TO: GULF COAST REGIONAL WATER AUTHORITY
 Mr. David Davis
 Finance Director
 3630 FM 1765
 Texas City, Texas 77591

DESCRIPTION	LINE No.	DUE DATE	AMOUNT DUE TO COH
SETL- Phase 2 Project Cash Call 5 of SETL Please remit payment using wire transfer. COH HPW Wire Banking Routing Instructions: Bank ABA or Routing # 021000021 for Wire Transfers Account Name: City of Houston Public Works Deposits Account Number: 0010333952 Bank Name: JP Morgan Chase	1	2/12/2024	\$ 49,704,359.00
Total Amount:			\$ 49,704,359.00

Approved By: _____ Date: 10/11/2023

 Jennifer Nguyen
 Deputy Assistant Director

Cash Call Tracking
Contract Amendment Project Budget Breakdown

WBS No.	Participant	Pro Rata Share Amount	FY 18		FY 19		FY 20		FY 21	
			Cash Call Appropriation Date	Sub-Total Cash Call Amount	Cash Call Appropriation Date	Sub-Total Cash Call Amount	Cash Call Appropriation Date	Sub-Total Cash Call Amount	Cash Call Appropriation Date	Sub-Total Cash Call Amount
S-000900-0142 PER - Phase 1	City of Pasadena	0.00%	6/24/2015	\$ -	9/26/2018		4/14/2020		N/A	\$ -
	City of Webster	6.70%	6/24/2015	\$ 121,430.80	9/26/2018		4/14/2020		N/A	\$ -
	Gulf Coast Water Authority (GCWA)	58.70%	6/24/2015	\$ 1,063,878.80	9/26/2018		4/14/2020		N/A	\$ -
	City of Friendswood	5.40%	6/24/2015	\$ 97,869.60	9/26/2018		4/14/2020		N/A	\$ -
	Baybrook MUD 1	2.00%	6/24/2015	\$ 36,248.00	9/26/2018		4/14/2020		N/A	\$ -
	Clear Lake City Water Authority (CLCWA)	11.20%	6/24/2015	\$ 202,988.80	9/26/2018		4/14/2020		N/A	\$ -
	HC MUD 55	3.20%	6/24/2015	\$ 57,996.80	9/26/2018		4/14/2020		N/A	\$ -
	City of Houston	12.80%	6/24/2015	\$ 231,987.20	9/26/2018		4/14/2020		N/A	\$ -
	Sub-Total	100.00%	6/24/2015	\$ 1,812,400.00	9/26/2018		4/14/2020		N/A	\$ -
S-000900-0142 Technical Services (A,B,C,D)	City of Pasadena	0.04%	6/24/2015		9/26/2018		4/14/2020	\$ 3,854.00	N/A	\$ -
	City of Webster	7.82%	6/24/2015		9/26/2018		4/14/2020	\$ 787,182.80	N/A	\$ -
	Gulf Coast Water Authority (GCWA)	44.04%	6/24/2015		9/26/2018		4/14/2020	\$ 4,341,549.00	N/A	\$ -
	City of Friendswood	10.81%	6/24/2015		9/26/2018		4/14/2020	\$ 1,001,080.70	N/A	\$ -
	Baybrook MUD 1	6.57%	6/24/2015		9/26/2018		4/14/2020	\$ 605,080.50	N/A	\$ -
	Clear Lake City Water Authority (CLCWA)	7.87%	6/24/2015		9/26/2018		4/14/2020	\$ 776,584.20	N/A	\$ -
	HC MUD 55	7.91%	6/24/2015		9/26/2018		4/14/2020	\$ 732,263.00	N/A	\$ -
	City of Houston	14.94%	6/24/2015		9/26/2018		4/14/2020	\$ 1,387,445.80	N/A	\$ -
	Sub-Total	100.00%	6/24/2015		9/26/2018		4/14/2020	\$ 9,635,040.00	N/A	\$ -
S-000900-0142 Technical Services A Extension	Baybrook MUD 1	4.50%	6/24/2015		9/26/2018		4/14/2020		N/A	\$ -
	City of Friendswood	6.50%	6/24/2015		9/26/2018		4/14/2020		N/A	\$ -
	City of Houston	12.20%	6/24/2015		9/26/2018		4/14/2020		N/A	\$ -
	City of Pasadena	0.15%	6/24/2015		9/26/2018		4/14/2020		N/A	\$ -
	City of Webster	7.85%	6/24/2015		9/26/2018		4/14/2020		N/A	\$ -
	Clear Lake City Water Authority (CLCWA)	13.50%	6/24/2015		9/26/2018		4/14/2020		N/A	\$ -
	Gulf Coast Water Authority (GCWA)	50.50%	6/24/2015		9/26/2018		4/14/2020		N/A	\$ -
	HC MUD 55	4.80%	6/24/2015		9/26/2018		4/14/2020		N/A	\$ -
	Sub-Total	100.00%	6/24/2015		9/26/2018		4/14/2020		N/A	\$ -
S-000900-0142 Technical Services (E,F)	City of Houston - Amendment 1	100.00%	6/24/2015		9/26/2018	\$ 3,351,300.00	4/14/2020	\$ -	N/A	\$ -
	City of Houston - Amendment 2	100.00%	6/24/2015		9/26/2018	\$ 1,103,040.00	4/14/2020	\$ 1,782,960.00	N/A	\$ -
	City of Houston - Amendment 4	100.00%	6/24/2015		9/26/2018	\$ -	4/14/2020	\$ -	N/A	\$ -
	Sub-Total	100.00%	6/24/2015		9/26/2018	\$ 4,454,340.00	4/14/2020	\$ 1,782,960.00	N/A	\$ -
S-000900-0143 (A)	Baybrook MUD 1	4.50%	6/24/2015		9/26/2018		4/14/2020	\$ 137,916.00	N/A	\$ -
	City of Friendswood	6.50%	6/24/2015		9/26/2018		4/14/2020	\$ 199,212.00	N/A	\$ -
	City of Houston	12.20%	6/24/2015		9/26/2018		4/14/2020	\$ 373,905.60	N/A	\$ -
	City of Pasadena	0.15%	6/24/2015		9/26/2018		4/14/2020	\$ 4,597.20	N/A	\$ -
	City of Webster	7.85%	6/24/2015		9/26/2018		4/14/2020	\$ 240,586.80	N/A	\$ -
	Clear Lake City Water Authority (CLCWA)	13.50%	6/24/2015		9/26/2018		4/14/2020	\$ 413,748.00	N/A	\$ -
	Gulf Coast Water Authority (GCWA)	50.50%	6/24/2015		9/26/2018		4/14/2020	\$ 1,547,724.00	N/A	\$ -
	HC MUD 55	4.80%	6/24/2015		9/26/2018		4/14/2020	\$ 147,110.40	N/A	\$ -
	Sub-Total	100.00%	6/24/2015		9/26/2018		4/14/2020	\$ 3,064,800.00	N/A	\$ -
S-000900-0144 (B)	Baybrook MUD 1	4.66%	6/24/2015		9/26/2018		4/14/2020	\$ 128,371.10	N/A	\$ -
	City of Friendswood	6.73%	6/24/2015		9/26/2018		4/14/2020	\$ 182,997.10	N/A	\$ -
	City of Houston	9.71%	6/24/2015		9/26/2018		4/14/2020	\$ 264,936.10	N/A	\$ -
	City of Webster	8.12%	6/24/2015		9/26/2018		4/14/2020	\$ 221,235.30	N/A	\$ -
	Clear Lake City Water Authority (CLCWA)	13.86%	6/24/2015		9/26/2018		4/14/2020	\$ 379,650.70	N/A	\$ -
	Gulf Coast Water Authority (GCWA)	51.98%	6/24/2015		9/26/2018		4/14/2020	\$ 1,420,276.00	N/A	\$ -
	HC MUD 55	4.94%	6/24/2015		9/26/2018		4/14/2020	\$ 133,833.70	N/A	\$ -
Sub-Total	100.00%	6/24/2015		9/26/2018		4/14/2020	\$ 2,731,300.00	N/A	\$ -	
S-000900-0145 (C)	Baybrook MUD 1	1.20%	6/24/2015		9/26/2018		4/14/2020	\$ 50,962.80	N/A	\$ -
	City of Friendswood	1.67%	6/24/2015		9/26/2018		4/14/2020	\$ 71,833.30	N/A	\$ -
	City of Houston	0.53%	6/24/2015		9/26/2018		4/14/2020	\$ 55,331.00	N/A	\$ -
	City of Webster	9.40%	6/24/2015		9/26/2018		4/14/2020	\$ 259,667.60	N/A	\$ -
	Clear Lake City Water Authority (CLCWA)	2.90%	6/24/2015		9/26/2018		4/14/2020	\$ 67,950.40	N/A	\$ -
	Gulf Coast Water Authority (GCWA)	83.30%	6/24/2015		9/26/2018		4/14/2020	\$ 1,873,489.60	N/A	\$ -
	HC MUD 55	1.00%	6/24/2015		9/26/2018		4/14/2020	\$ 47,565.30	N/A	\$ -
Sub-Total	100.00%	6/24/2015		9/26/2018		4/14/2020	\$ 2,426,800.00	N/A	\$ -	
S-000900-0146 (D)	Baybrook MUD 1	14.60%	6/24/2015		9/26/2018		4/14/2020	\$ 371,812.80	N/A	\$ -
	City of Friendswood	26.10%	6/24/2015		9/26/2018		4/14/2020	\$ 688,639.20	N/A	\$ -
	City of Houston	33.70%	6/24/2015		9/26/2018		4/14/2020	\$ 887,637.60	N/A	\$ -
	City of Webster	6.40%	6/24/2015		9/26/2018		4/14/2020	\$ 162,340.80	N/A	\$ -
	HC MUD 55	19.20%	6/24/2015		9/26/2018		4/14/2020	\$ 507,969.60	N/A	\$ -
Sub-Total	100.00%	6/24/2015		9/26/2018		4/14/2020	\$ 2,618,400.00	N/A	\$ -	
S-000900-0147 (E)	City of Houston	100.00%	6/24/2015		9/26/2018	\$ 1,393,800.00	4/14/2020		N/A	\$ -
			6/24/2015		9/26/2018		4/14/2020		N/A	\$ -
			6/24/2015		9/26/2018		4/14/2020		N/A	\$ -
	Sub-Total	100.00%	6/24/2015		9/26/2018	\$ 1,393,800.00	4/14/2020		N/A	\$ -
S-000900-0148 (F)	City of Houston	100.00%	6/24/2015		9/26/2018	\$ 1,272,900.00	4/14/2020		N/A	\$ -
			6/24/2015		9/26/2018		4/14/2020		N/A	\$ -
			6/24/2015		9/26/2018		4/14/2020		N/A	\$ -
	Sub-Total	100.00%	6/24/2015		9/26/2018	\$ 1,272,900.00	4/14/2020		N/A	\$ -
			FY 18	Sub-Total Cash Call Amount	FY 19	Sub-Total Cash Call Amount	FY 20	Sub-Total Cash Call Amount	FY 21	Total Cash Call Amount
Sub-Total SETL Project Cost				\$ 1,812,400.00		\$ 7,121,040.00		\$ 22,259,300.00		\$ -
Total Cost Share From Co-Participants and COH			6/24/2015	\$ 1,812,400.00	9/26/2018	\$ -	4/14/2020	\$ 20,476,340.00	N/A	\$ -
COH Pays Additional Cost on Top of Cost Share with Co-Participants				\$ -		\$ 7,121,040.00		\$ 1,782,960.00		\$ -
Note: Contract C (S-0145) and Contract D (S-0146) Pro-rata shares updated based on April 2021 S-0146 Re-evaluation Report										
Soft Costs										
Construction Cost: Construction Management		6.0%								
Construction Costs: Construction Phase Services		2.0%								
COH Cost Recovery During Construction		3.0%								
Construction Contingency		5.0%								
Inflation Per Year		3.0%								
COH Salary Recovery: Real Estate		3.0%								
COH Salary Recovery (Design Phase): Capital Projects (Anh's group)		15.0%								

WBS No.	Participant	Pro Rata Share Amount	FY 24				FY 25				
			Cash Call Appropriation Date	Loaded Design Cost	Loaded Real Estate Cost	Loaded Construction Cost	Sub-Total Cash Call Amount	Cash Call Appropriation Date	Loaded Real Estate Cost	Loaded Construction Cost	Sub-Total Cash Call Amount
S-000900-0142 PER - Phase 1	City of Pasadena	0.00%	4/22/2024					12/27/2024			
	City of Webster	6.70%	4/22/2024					12/27/2024			
	Gulf Coast Water Authority (GCWA)	58.70%	4/22/2024					12/27/2024			
	City of Friendswood	5.40%	4/22/2024					12/27/2024			
	Baybrook MUD 1	2.00%	4/22/2024					12/27/2024			
	Clear Lake City Water Authority (CLCWA)	11.20%	4/22/2024					12/27/2024			
	HC MUD 55	3.20%	4/22/2024					12/27/2024			
	City of Houston	12.80%	4/22/2024					12/27/2024			
	Sub-Total	100.00%	4/22/2024					12/27/2024			
S-000900-0142 Technical Services (A,B,C,D)	City of Pasadena	0.04%	4/22/2024					12/27/2024			
	City of Webster	7.82%	4/22/2024					12/27/2024			
	Gulf Coast Water Authority (GCWA)	44.04%	4/22/2024					12/27/2024			
	City of Friendswood	10.81%	4/22/2024					12/27/2024			
	Baybrook MUD 1	6.57%	4/22/2024					12/27/2024			
	Clear Lake City Water Authority (CLCWA)	7.87%	4/22/2024					12/27/2024			
	HC MUD 55	7.91%	4/22/2024					12/27/2024			
	City of Houston	14.94%	4/22/2024					12/27/2024			
	Sub-Total	100.00%	4/22/2024					12/27/2024			
S-000900-0142 Technical Services A Extension	Baybrook MUD 1	4.50%	4/22/2024	\$ 186,300.00			\$ 186,300.00	12/27/2024			
	City of Friendswood	6.50%	4/22/2024	\$ 269,100.00			\$ 269,100.00	12/27/2024			
	City of Houston	12.20%	4/22/2024	\$ 505,080.00			\$ 505,080.00	12/27/2024			
	City of Pasadena	0.15%	4/22/2024	\$ 6,210.00			\$ 6,210.00	12/27/2024			
	City of Webster	7.85%	4/22/2024	\$ 324,990.00			\$ 324,990.00	12/27/2024			
	Clear Lake City Water Authority (CLCWA)	13.50%	4/22/2024	\$ 558,900.00			\$ 558,900.00	12/27/2024			
	Gulf Coast Water Authority (GCWA)	50.50%	4/22/2024	\$ 2,090,700.00			\$ 2,090,700.00	12/27/2024			
	HC MUD 55	4.80%	4/22/2024	\$ 198,720.00			\$ 198,720.00	12/27/2024			
	Sub-Total	100.00%	4/22/2024	\$ 4,140,000.00			\$ 4,140,000.00	12/27/2024			
S-000900-0142 Technical Services (E,F)	City of Houston - Amendment 1	100.00%	4/22/2024					12/27/2024			
	City of Houston - Amendment 2	100.00%	4/22/2024					12/27/2024			
	City of Houston - Amendment 4	100.00%	4/22/2024					12/27/2024			
		Sub-Total	100.00%	4/22/2024					12/27/2024		
S-000900-0143 (A)	Baybrook MUD 1	4.50%	4/22/2024		\$ 255,150.00		\$ 255,150.00	12/27/2024		\$ -	\$ -
	City of Friendswood	6.50%	4/22/2024		\$ 368,550.00		\$ 368,550.00	12/27/2024		\$ -	\$ -
	City of Houston	12.20%	4/22/2024		\$ 691,740.00		\$ 691,740.00	12/27/2024		\$ -	\$ -
	City of Pasadena	0.15%	4/22/2024		\$ 8,505.00		\$ 8,505.00	12/27/2024		\$ -	\$ -
	City of Webster	7.85%	4/22/2024		\$ 445,095.00		\$ 445,095.00	12/27/2024		\$ -	\$ -
	Clear Lake City Water Authority (CLCWA)	13.50%	4/22/2024		\$ 765,450.00		\$ 765,450.00	12/27/2024		\$ -	\$ -
	Gulf Coast Water Authority (GCWA)	50.50%	4/22/2024		\$ 2,863,350.00		\$ 2,863,350.00	12/27/2024		\$ -	\$ -
	HC MUD 55	4.80%	4/22/2024		\$ 272,160.00		\$ 272,160.00	12/27/2024		\$ -	\$ -
	Sub-Total	100.00%	4/22/2024	\$ 5,670,000.00			\$ 5,670,000.00	12/27/2024		\$ -	\$ -
S-000900-0144 (B)	Baybrook MUD 1	4.66%	4/22/2024		\$ -	\$ 1,841,632.00	\$ 1,841,632.00	12/27/2024			
	City of Friendswood	6.73%	4/22/2024		\$ -	\$ 2,659,696.00	\$ 2,659,696.00	12/27/2024			
	City of Houston	9.71%	4/22/2024		\$ -	\$ 3,837,392.00	\$ 3,837,392.00	12/27/2024			
	City of Webster	8.12%	4/22/2024		\$ -	\$ 3,209,024.00	\$ 3,209,024.00	12/27/2024			
	Clear Lake City Water Authority (CLCWA)	13.86%	4/22/2024		\$ -	\$ 5,477,472.00	\$ 5,477,472.00	12/27/2024			
	Gulf Coast Water Authority (GCWA)	51.98%	4/22/2024		\$ -	\$ 20,542,496.00	\$ 20,542,496.00	12/27/2024			
	HC MUD 55	4.94%	4/22/2024		\$ -	\$ 1,952,288.00	\$ 1,952,288.00	12/27/2024			
		Sub-Total	100.00%	4/22/2024	\$ -	\$ 39,520,000.00	\$ 39,520,000.00	12/27/2024			
S-000900-0145 (C)	Baybrook MUD 1	1.20%	4/22/2024		\$ 348,732.00	\$ 348,732.00	12/27/2024				
	City of Friendswood	1.67%	4/22/2024		\$ 485,318.70	\$ 485,318.70	12/27/2024				
	City of Houston	0.53%	4/22/2024		\$ 154,023.30	\$ 154,023.30	12/27/2024				
	City of Webster	9.40%	4/22/2024		\$ 2,731,734.00	\$ 2,731,734.00	12/27/2024				
	Clear Lake City Water Authority (CLCWA)	2.90%	4/22/2024		\$ 842,769.00	\$ 842,769.00	12/27/2024				
	Gulf Coast Water Authority (GCWA)	83.30%	4/22/2024		\$ 24,207,813.00	\$ 24,207,813.00	12/27/2024				
	HC MUD 55	1.00%	4/22/2024		\$ 290,610.00	\$ 290,610.00	12/27/2024				
	Sub-Total	100.00%	4/22/2024	\$ 29,061,000.00	\$ 29,061,000.00	12/27/2024					
S-000900-0146 (D)	Baybrook MUD 1	14.60%	4/22/2024		\$ -	\$ -	\$ -	12/27/2024		\$ 4,432,268.00	\$ 4,432,268.00
	City of Friendswood	26.10%	4/22/2024		\$ -	\$ -	\$ -	12/27/2024		\$ 7,923,438.00	\$ 7,923,438.00
	City of Houston	33.70%	4/22/2024		\$ -	\$ -	\$ -	12/27/2024		\$ 10,230,646.00	\$ 10,230,646.00
	City of Webster	6.40%	4/22/2024		\$ -	\$ -	\$ -	12/27/2024		\$ 1,942,912.00	\$ 1,942,912.00
	HC MUD 55	19.20%	4/22/2024		\$ -	\$ -	\$ -	12/27/2024		\$ 5,828,736.00	\$ 5,828,736.00
	Sub-Total	100.00%	4/22/2024	\$ -	\$ -	\$ -	12/27/2024		\$ 30,358,000.00	\$ 30,358,000.00	
S-000900-0147 (E)	City of Houston	100.00%	4/22/2024		\$ 11,102,000.00	\$ 11,102,000.00	12/27/2024				
			4/22/2024		\$ -	\$ -	12/27/2024				
			4/22/2024		\$ -	\$ -	12/27/2024				
			4/22/2024		\$ -	\$ -	12/27/2024				
	Sub-Total	100.00%	4/22/2024	\$ 11,102,000.00	\$ 11,102,000.00	12/27/2024					
S-000900-0148 (F)	City of Houston	100.00%	4/22/2024		\$ 5,788,000.00	\$ 5,788,000.00	12/27/2024				
			4/22/2024		\$ -	\$ -	12/27/2024				
			4/22/2024		\$ -	\$ -	12/27/2024				
	Sub-Total	100.00%	4/22/2024	\$ 5,788,000.00	\$ 5,788,000.00	12/27/2024					
Sub-Total SETL Project Cost			FY 24	Sub-Total Loaded Design Cost	Sub-Total Loaded Real Estate Cost	Sub-Total Loaded Construction Cost	Total Cash Call Amount	FY 25	Sub-Total Loaded Real Estate Cost	Sub-Total Loaded Construction Cost	Sub-Total Cash Call Amount
				\$ 4,140,000.00	\$ 11,458,000.00	\$ 79,683,000.00	\$ 95,281,000.00		\$ -	\$ 30,358,000.00	\$ 30,358,000.00
Total Cost Share From Co-Participants and COH			4/22/2024					12/27/2024			
COH Pays Additional Cost on Top of Cost Share with Co-Participants											
Note: Contract C (S-0145) and Contract D (S-0146) Pro-rata shares updated based on April 2021 S-0146 Re-evaluation Report											
Soft Costs											
Construction Cost: Construction Management											6.0%
Construction Costs: Construction Phase Services											2.0%
COH Cost Recovery During Construction											3.0%
Construction Contingency											5.0%
Inflation Per Year											3.0%
COH Salary Recovery: Real Estate											3.0%
COH Salary Recovery (Design Phase): Capital Projects (Anh's group)											15.0%

WBS No.	Participant	Pro Rata Share Amount	FY 26			FY 27			Total	
			Cash Call Appropriation Date	Loaded Real Estate Cost	Loaded Construction Cost	Sub-Total Cash Call Amount	Cash Call Appropriation Date	Loaded Construction Cost		Sub-Total Cash Call Amount
S-000900-0142 PER - Phase 1	City of Pasadena	0.00%	1/30/2026				5/24/2027		\$ -	
	City of Webster	6.70%	1/30/2026				5/24/2027		\$ 121,430.80	
	Gulf Coast Water Authority (GCWA)	58.70%	1/30/2026				5/24/2027		\$ 1,063,878.80	
	City of Friendswood	5.40%	1/30/2026				5/24/2027		\$ 97,869.60	
	Baybrook MUD 1	2.00%	1/30/2026				5/24/2027		\$ 36,248.00	
	Clear Lake City Water Authority (CLCWA)	11.20%	1/30/2026				5/24/2027		\$ 202,988.80	
	HC MUD 55	3.20%	1/30/2026				5/24/2027		\$ 57,996.80	
	City of Houston	12.80%	1/30/2026				5/24/2027		\$ 231,987.20	
	Sub-Total	100.00%	1/30/2026				5/24/2027		\$ 1,812,400.00	
S-000900-0142 Technical Services (A,B,C,D)	City of Pasadena	0.04%	1/30/2026				5/24/2027		\$ 6,483.59	
	City of Webster	7.82%	1/30/2026				5/24/2027		\$ 1,233,819.88	
	Gulf Coast Water Authority (GCWA)	44.04%	1/30/2026				5/24/2027		\$ 6,947,962.12	
	City of Friendswood	10.81%	1/30/2026				5/24/2027		\$ 1,705,066.77	
	Baybrook MUD 1	6.57%	1/30/2026				5/24/2027		\$ 1,036,784.77	
	Clear Lake City Water Authority (CLCWA)	7.87%	1/30/2026				5/24/2027		\$ 1,241,998.45	
	HC MUD 55	7.91%	1/30/2026				5/24/2027		\$ 1,247,493.18	
	City of Houston	14.94%	1/30/2026				5/24/2027		\$ 2,357,431.24	
	Sub-Total	100.00%	1/30/2026				5/24/2027		\$ 15,777,040.00	
S-000900-0142 Technical Services A Extension	Baybrook MUD 1	4.50%	1/30/2026				5/24/2027		\$ 186,300.00	
	City of Friendswood	6.50%	1/30/2026				5/24/2027		\$ 269,100.00	
	City of Houston	12.20%	1/30/2026				5/24/2027		\$ 505,080.00	
	City of Pasadena	0.15%	1/30/2026				5/24/2027		\$ 6,210.00	
	City of Webster	7.85%	1/30/2026				5/24/2027		\$ 324,990.00	
	Clear Lake City Water Authority (CLCWA)	13.50%	1/30/2026				5/24/2027		\$ 558,900.00	
	Gulf Coast Water Authority (GCWA)	50.50%	1/30/2026				5/24/2027		\$ 2,090,700.00	
	HC MUD 55	4.80%	1/30/2026				5/24/2027		\$ 198,720.00	
	Sub-Total	100.00%	1/30/2026				5/24/2027		\$ 4,140,000.00	
S-000900-0142 Technical Services (E,F)	City of Houston - Amendment 1	100.00%	1/30/2026				5/24/2027		\$ 3,351,300.00	
	City of Houston - Amendment 2	100.00%	1/30/2026				5/24/2027		\$ 2,886,000.00	
	City of Houston - Amendment 4	100.00%	1/30/2026				5/24/2027		\$ 1,262,000.00	
		Sub-Total	100.00%	1/30/2026				5/24/2027		\$ 7,499,300.00
S-000900-0143 (A)	Baybrook MUD 1	4.50%	1/30/2026		\$ 2,478,195.00	\$ 2,478,195.00	5/24/2027		\$ 3,081,636.00	
	City of Friendswood	6.50%	1/30/2026		\$ 3,579,615.00	\$ 3,579,615.00	5/24/2027		\$ 4,451,252.00	
	City of Houston	12.20%	1/30/2026		\$ 6,718,662.00	\$ 6,718,662.00	5/24/2027		\$ 8,354,657.60	
	City of Pasadena	0.15%	1/30/2026		\$ 82,606.50	\$ 82,606.50	5/24/2027		\$ 102,721.20	
	City of Webster	7.85%	1/30/2026		\$ 4,323,073.50	\$ 4,323,073.50	5/24/2027		\$ 5,375,742.80	
	Clear Lake City Water Authority (CLCWA)	13.50%	1/30/2026		\$ 7,434,585.00	\$ 7,434,585.00	5/24/2027		\$ 9,244,908.00	
	Gulf Coast Water Authority (GCWA)	50.50%	1/30/2026		\$ 27,810,855.00	\$ 27,810,855.00	5/24/2027		\$ 34,582,804.00	
	HC MUD 55	4.80%	1/30/2026		\$ 2,643,408.00	\$ 2,643,408.00	5/24/2027		\$ 3,287,078.40	
	Sub-Total	100.00%	1/30/2026		\$ 55,071,000.00	\$ 55,071,000.00	5/24/2027		\$ 68,480,800.00	
S-000900-0144 (B)	Baybrook MUD 1	4.66%	1/30/2026				5/24/2027		\$ 2,301,002.90	
	City of Friendswood	6.73%	1/30/2026				5/24/2027		\$ 3,320,725.00	
	City of Houston	9.71%	1/30/2026				5/24/2027		\$ 4,792,029.40	
	City of Webster	8.12%	1/30/2026				5/24/2027		\$ 4,007,022.90	
	Clear Lake City Water Authority (CLCWA)	13.86%	1/30/2026				5/24/2027		\$ 6,841,598.50	
	Gulf Coast Water Authority (GCWA)	51.98%	1/30/2026				5/24/2027		\$ 25,654,911.40	
	HC MUD 55	4.94%	1/30/2026				5/24/2027		\$ 2,437,009.90	
	Sub-Total	100.00%	1/30/2026				5/24/2027		\$ 49,354,300.00	
S-000900-0145 (C)	Baybrook MUD 1	1.20%	1/30/2026				5/24/2027	\$ 50,208.00	\$ 50,208.00	\$ 483,861.60
	City of Friendswood	1.67%	1/30/2026				5/24/2027	\$ 69,872.80	\$ 69,872.80	\$ 673,374.06
	City of Houston	0.53%	1/30/2026				5/24/2027	\$ 22,175.20	\$ 22,175.20	\$ 213,705.54
	City of Webster	9.40%	1/30/2026				5/24/2027	\$ 393,296.00	\$ 393,296.00	\$ 3,790,249.20
	Clear Lake City Water Authority (CLCWA)	2.90%	1/30/2026				5/24/2027	\$ 121,336.00	\$ 121,336.00	\$ 1,169,332.20
	Gulf Coast Water Authority (GCWA)	83.30%	1/30/2026				5/24/2027	\$ 3,485,272.00	\$ 3,485,272.00	\$ 33,588,059.40
	HC MUD 55	1.00%	1/30/2026				5/24/2027	\$ 41,840.00	\$ 41,840.00	\$ 403,218.00
		Sub-Total	100.00%	1/30/2026				\$ 4,184,000.00	\$ 4,184,000.00	\$ 40,321,800.00
S-000900-0146 (D)	Baybrook MUD 1	14.60%	1/30/2026				5/24/2027		\$ 5,578,426.40	
	City of Friendswood	26.10%	1/30/2026				5/24/2027		\$ 9,972,392.40	
	City of Houston	33.70%	1/30/2026				5/24/2027		\$ 12,876,230.80	
	City of Webster	6.40%	1/30/2026				5/24/2027		\$ 2,445,337.60	
	Sub-Total	100.00%	1/30/2026				5/24/2027		\$ 7,336,012.80	
S-000900-0147 (E)	City of Houston	100.00%	1/30/2026				5/24/2027		\$ 14,493,800.00	
			1/30/2026				5/24/2027		\$ -	
			1/30/2026				5/24/2027		\$ -	
	Sub-Total	100.00%	1/30/2026				5/24/2027		\$ 14,493,800.00	
S-000900-0148 (F)	City of Houston	100.00%	1/30/2026	\$ -	\$ 10,740,000.00	\$ 10,740,000.00	5/24/2027		\$ 17,800,900.00	
			1/30/2026	\$ -	\$ -	\$ -	5/24/2027		\$ -	
			1/30/2026	\$ -	\$ -	\$ -	5/24/2027		\$ -	
	Sub-Total	100.00%	1/30/2026	\$ -	\$ 10,740,000.00	\$ 10,740,000.00	5/24/2027		\$ 17,800,900.00	
Sub-Total SETL Project Cost			FY 26	Sub-Total Loaded Real Estate Cost	Sub-Total Loaded Construction Cost	Sub-Total Cash Call Amount	FY 27	Sub-Total Loaded Construction Cost	Sub-Total Cash Call Amount	Total Cash Call Amount
				\$ -	\$ 65,811,000.00	\$ 65,811,000.00		\$ 4,184,000.00	\$ 4,184,000.00	\$ 257,888,740.00
Total Cost Share From Co-Participants and COH			1/30/2026				5/24/2027			
COH Pays Additional Cost on Top of Cost Share with Co-Participants										
Note: Contract C (S-0145) and Contract D (S-0146) Pro-rata shares updated based on April 2021 S-0146 Re-evaluation Report										
Soft Costs										
Construction Cost: Construction Management		6.0%								
Construction Costs: Construction Phase Services		2.0%								
COH Cost Recovery During Construction		3.0%								
Construction Contingency		5.0%								
Inflation Per Year		3.0%								
COH Salary Recovery: Real Estate		3.0%								
COH Salary Recovery (Design Phase): Capital Projects (Anh's group)		15.0%								

SETL Cash Call WBS No. S-000900-0142 October 3, 2023	Cash Call Schedule Summary of Cost Share for Co-Participants and COH
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		FY 18	FY 19	FY 20	FY 21	FY 22	FY 23	FY 24	FY 25	FY 26	FY 27	SETL Total
Notice of Upcoming Cash Call Date (NUCC)		N/A	N/A	N/A	N/A	8/27/2021	6/11/2022	10/11/2023	6/28/2024	8/4/2025	11/2/2026	
Cash Call Date		N/A	N/A	N/A	N/A	10/27/2021	8/11/2022	12/11/2023	8/30/2024	9/30/2025	1/29/2027	
Payment Date		N/A	N/A	N/A	N/A	12/27/2021	10/11/2022	2/12/2024	10/28/2024	11/28/2025	3/31/2027	
Appropriation Date Projection		6/24/2015	9/26/2018	4/14/2020	N/A	2/27/2022	12/11/2022	4/22/2024	12/27/2024	1/30/2026	5/24/2027	
Participant	Pro-Rata Share	Cash Call Total Cost Share	Cash Call Total Cost Share	Cash Call Total Cost Share	Cash Call Total Cost Share	Cash Call Total Cost Share	Cash Call Total Cost Share	Cash Call Total Cost Share	Cash Call Total Cost Share	Cash Call Total Cost Share	Cash Call Total Cost Share	
Baybrook MUD 1	4.93%	\$ 36,248	\$ -	\$ 1,294,143	\$ -	\$ 829,485	\$ 951,798	\$ 2,631,814	\$ 4,432,268	\$ 2,478,195	\$ 50,208	\$ 12,704,159
City of Friendswood	7.95%	\$ 97,870	\$ -	\$ 2,143,762	\$ -	\$ 1,367,900	\$ 1,524,764	\$ 3,782,665	\$ 7,923,438	\$ 3,579,615	\$ 69,873	\$ 20,489,887
City of Houston	26.80%	\$ 231,987	\$ 7,121,040	\$ 4,752,216	\$ -	\$ 2,820,446	\$ 4,409,105	\$ 22,078,235	\$ 10,230,646	\$ 17,458,662	\$ 22,175	\$ 69,124,512
City of Pasadena	0.04%	\$ -	\$ -	\$ 8,451	\$ -	\$ 173	\$ 9,469	\$ 14,715	\$ -	\$ 82,607	\$ -	\$ 115,415
City of Webster	6.71%	\$ 121,431	\$ -	\$ 1,671,013	\$ -	\$ 961,894	\$ 1,174,264	\$ 6,710,843	\$ 1,942,912	\$ 4,323,074	\$ 393,296	\$ 17,298,726
Clear Lake City Water Authority (CLCWA)	7.47%	\$ 202,989	\$ -	\$ 1,637,933	\$ -	\$ 695,994	\$ 1,522,400	\$ 7,644,591	\$ -	\$ 7,434,585	\$ 121,336	\$ 19,259,829
Gulf Coast Water Authority (GCWA)	40.30%	\$ 1,063,879	\$ -	\$ 9,183,039	\$ -	\$ 6,085,505	\$ 6,595,583	\$ 49,704,359	\$ -	\$ 27,810,855	\$ 3,485,272	\$ 103,928,492
HC MUD 55	5.80%	\$ 57,997	\$ -	\$ 1,568,742	\$ -	\$ 993,604	\$ 1,119,616	\$ 2,713,778	\$ 5,828,736	\$ 2,643,408	\$ 41,840	\$ 14,967,721
Total SETL Project Cost	100.00%	\$ 1,812,401	\$ 7,121,040	\$ 22,259,300	\$ -	\$ 13,755,000	\$ 17,307,000	\$ 95,281,000	\$ 30,358,000	\$ 65,811,000	\$ 4,184,000	\$ 257,888,741
Total Cost Share From Co-Participants and COH												
COH Pays Additional Cost on Top of Cost Share With C												

Summary Notes:

September 2023

1. FY24 was updated to match each Co-participant to their correct pro-rata share for design of the SETL Extension. No other changes since the February 2023 Cash Call update.
2. FY24 is Cash Call #5

Changes made in Calendar Year 2022

1. Increased inflation from 3% to 5% for 2021 and 9% for 2022 and 2023. The flat rate back to 3% for 2024 through 2027.
2. Updated Construction Costs for A, B, C, D, and F based on most recent submittals.
3. Added Extension of the SETL to connect to SEWPP contrsuton and real estate cost.
4. Moved the cash call for the Contract D's construction cost from FY24 to FY25.
5. Updated real estate costs based on updated number of easements.
6. Updated Project schedules based on EOR provided dates or Technical Advisor projected dates
7. Updated contingency percentages for construction costs for each project respectively based on most recent EOR submittals.
8. Real estate cost includes acquisition cost. (City and Amendment 4)
9. Added FY 2027 for abandonment of the existing 42-inch water line, which will occur after all contracts are in-service.
10. Breakout of fiscal year costs located on revised Exhibit C-2 dated February 16, 2023.
11. Pro-Rata Share percentages calculated as a percentage of each participant's cost of the total project cost.
12. Each participant's cost is based on their pro-rata share of each contract as a percentage of each participant's capacity share in the respective contract.