

SMITH, MURDAUGH, LITTLE & BONHAM, L.L.P.

W. JAMES MURDAUGH, JR.
JAMES D. BONHAM
LORI G. AYLETT
WM. SCOTT SMITH
G. TAYLOR GOODALL, JR.
J. DAVIS BONHAM, JR.
JENNIFER B. SEIPEL

ATTORNEYS AT LAW
2727 ALLEN PARKWAY
SUITE 1100
HOUSTON, TEXAS 77019
713/652-6500
TELECOPIER 713/652-6515

CYRIL J. SMITH
(1904-1982)
HERMAN I. LITTLE, JR.
(1944-2012)
PAUL S. RADICH
OF COUNSEL
RICHARD MORRISON
OF COUNSEL
MELISSA J. PARKS
SENIOR COUNSEL

March 30, 2021

Ms. Kristine Polian
City of League City
300 W. Walker
League City, Texas 77573

Re: Galveston County Municipal Utility District No. 44;
Proposed Sale of Series 2021 Refunding Bonds

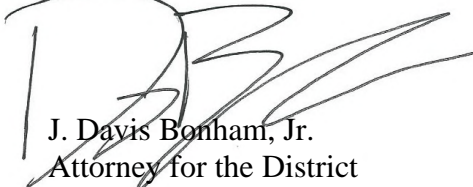
Dear Ms. Polian:

This office represents the above captioned district in the issuance of its Series 2021 Refunding Bonds. On behalf of the District, we are requesting the City adopt a resolution authorizing issuance of the Bonds. I have enclosed a form of resolution and a certification for execution by the City Secretary.

Upon City approval and execution, please forward to our office three (3) certified copies of the approving resolution for submission to the Attorney General.

Thank you for your assistance, and please call with any questions.

Very truly yours,



J. Davis Bonham, Jr.
Attorney for the District

cc: President, Board of Directors
Mr. Loren Morales

[TO BE RETYPED OR COPIED ON
CITY OF LEAGUE CITY, TEXAS LETTERHEAD]

CERTIFICATION

STATE OF TEXAS §
 §
COUNTY OF GALVESTON §

I, Diana Stapp, duly appointed City Secretary of the City of League City, Texas, and keeper of the records and seal thereof, hereby certify that the document attached hereto is a true and exact copy of Resolution No. _____ of the City of League City, Texas, consenting to the sale and issuance of Unlimited Tax Refunding Bonds, Series 2021 for Galveston County Municipal Utility District No. 44, and further certify that said resolution was adopted _____, 2021 and now remaining among the records of said city.

In testimony whereof, I hereunto sign my name and affix the Seal of said city, at League City, Texas on this ____ day of _____, 2021.

Diana Stapp, City Secretary

(SEAL)

Resolution No. _____

A RESOLUTION CONSENTING TO THE SALE AND ISSUANCE OF UNLIMITED TAX REFUNDING BONDS, SERIES 2021 FOR GALVESTON COUNTY MUNICIPAL UTILITY DISTRICT NO. 44 AND AUTHORIZING AND DIRECTING THE MAYOR TO EXECUTE AND THE CITY SECRETARY TO ATTEST SAME FOR AND ON BEHALF OF THE CITY

WHEREAS, the City Council of the City of League City, Texas, has reviewed and considered the issuance of the Galveston County Municipal Utility District No. 44 \$3,300,000 Unlimited Tax Refunding Bonds, Series 2021.

NOW, THEREFORE, BE IT RESOLVED BY THE CITY COUNCIL OF THE CITY OF LEAGUE CITY, TEXAS, as follows:

- Section 1. The facts and opinions in the preamble of this Resolution are true and correct.
- Section 2. The City of League City hereby consents to the sale and issuance of Unlimited Tax Refunding Bonds, Series 2021, in an amount not to exceed \$3,300,000 by Galveston County Municipal Utility District No. 44.
- Section 3. The Mayor is hereby authorized and directed to provide this evidence of same on behalf of the City of League City.
- Section 4. All resolutions and agreements and parts of resolutions and agreements in conflict herewith are hereby repealed to the extent of the conflict only.

PASSED AND APPROVED the _____ day of _____, 2021.

PAT HALLISEY, Mayor

ATTEST:

DIANA STAPP, City Secretary