

**City of League City, Texas**  
**Single Issue**  
**Estimated Costs of Issuance**

|                              | <b>\$35,380,000</b>         |
|------------------------------|-----------------------------|
|                              | <b>Estimated</b>            |
| Financial Advisory           | \$ 53,763.75                |
| FA Expenses                  | 850.00                      |
| Bond Counsel                 | 45,000.00                   |
| Bond Election                | 27,500.00                   |
| Bond Counsel Expenses        | 1,000.00                    |
| Paying Agent Registrar       | 750.00                      |
| Verification Agent           | 2,000.00                    |
| Escrow Agent                 | 750.00                      |
| Bond Redemption              | 600.00                      |
| Standard & Poor's Rating Fee | 27,000.00                   |
| Moody's Rating               | 29,000.00                   |
| Computer Structuring Fee     | 5,000.00                    |
| Document Prep                | 5,000.00                    |
| I-Deal                       | 822.70                      |
| Attorney General Fee         | 9,500.00                    |
|                              | <b><u>\$ 208,536.45</u></b> |

**City of League City, Texas**  
**Two Separate Issues**  
**Estimated Costs of Issuance**

|                              | <b>\$16,905,000</b>  | <b>\$18,475,000</b>  |
|------------------------------|----------------------|----------------------|
|                              | <b>Refunding</b>     | <b>New Money</b>     |
|                              | <b>Estimated</b>     | <b>Estimated</b>     |
| Financial Advisory           | \$ 47,053.75         | \$ 41,085.00         |
| FA Expenses                  | 500.00               | 500.00               |
| Bond Counsel                 | 30,000.00            | 30,000.00            |
| Bond Election                | -                    | 27,500.00            |
| Bond Counsel Expenses        | 500.00               | 500.00               |
| Paying Agent Registrar       | 750.00               | 750.00               |
| Verification Agent           | 2,000.00             | -                    |
| Escrow Agent                 | 750.00               | -                    |
| Bond Redemption              | 600.00               | -                    |
| Standard & Poor's Rating Fee | 20,000.00            | 20,000.00            |
| Moody's Rating               | 22,000.00            | 22,000.00            |
| Computer Structuring Fee     | 5,000.00             | 2,500.00             |
| Document Prep                | 5,000.00             | 2,500.00             |
| I-Deal                       | 822.70               | 822.70               |
| Attorney General Fee         | 9,500.00             | 9,500.00             |
|                              | <b>\$ 144,476.45</b> | <b>\$ 157,657.70</b> |