

SOUTH SHORE HARBOUR COUNTY MUNICIPAL UTILITY DISTRICT No. 7

No-Growth Cash Flow

Year Ending 12/31	Beginning Fund Balance as of 09/02/2023	Fund Interest Earnings @ 3.867%	Prior Year Taxable AV	Tax Rate / \$100 of Assessed Value	Tax Collections @ 98.00%	Total Funds Available	Current Debt Service	\$4,200,000 Proposed Series 2024*	Total Debt Service	Ending Balance	Subsequent Year Debt Service Coverage %
2023	\$ 3,130,102		\$ 486,962,595	0.34720		\$ 3,130,102				\$ 3,130,102	
2024	3,130,102	121,052	530,887,957	0.38000	1,977,027	5,228,181	1,736,345	102,900	1,839,245	3,388,936	144.965%
2025	3,388,936	131,062	530,887,957	0.38000	1,977,027	5,497,025	1,738,755	599,000	2,337,755	3,159,270	135.119%
2026	3,159,270		530,887,957	0.38000	1,977,027	5,136,297	1,747,595	590,550	2,338,145	2,798,152	119.631%
2027	2,798,152		530,887,957	0.38000	1,977,027	4,775,178	1,747,345	591,650	2,338,995	2,436,183	104.165%
2028	2,436,183		530,887,957	0.38000	1,977,027	4,413,210	1,756,930	581,850	2,338,780	2,074,430	88.612%
2029	2,074,430		530,887,957	0.38000	1,977,027	4,051,457	1,764,430	576,600	2,341,030	1,710,427	73.117%
2030	1,710,427		530,887,957	0.38000	1,977,027	3,687,454	1,768,638	570,675	2,339,313	1,348,141	57.648%
2031	1,348,141		530,887,957	0.38000	1,977,027	3,325,168	1,779,500	559,075	2,338,575	986,593	42.118%
2032	986,593		530,887,957	0.38000	1,977,027	2,963,620	1,780,400	562,025	2,342,425	621,195	26.516%
2033	621,195		530,887,957	0.38000	1,977,027	2,598,221	1,788,900	553,850	2,342,750	255,471	
Totals							17,608,838	5,288,175	22,897,013		

*Preliminary; subject to change. Assumes interest rate of 4.5%, closing 02/15/2024.



**Capital
Markets**