

**LEAGUE CITY, TEXAS**  
**ESTIMATED COST OF ISSUANCE**  
(Preliminary, subject to change)

Expense Item	Combination Tax and Revenue Certificates of Obligation Series 2021	General Obligation Improvement Bonds, Series 2021
	Estimated Par \$11,460,000 Amount	Estimated Par \$22,670,000 Amount
Financial Advisor	\$36,876.00	\$43,602.00
FA Exp	1,000.00	1,000.00
Bond Counsel	36,500.00	47,500.00
BC Exp	1,500.00	1,500.00
Ratings:		
Moody's	10,744.80	21,255.20
Standard & Poors	10,325.08	20,424.92
Paying Agent/Registrar	750.00	750.00
Attorney General	9,500.00	9,500.00
IPREO	790.00	790.00
Printing, mail, overnight	600.00	600.00
Contingency	2,500.00	2,500.00
OS preparation	2,500.00	2,500.00
Computer Structuring	2,500.00	2,500.00
Placement Agent	-	-
Bank Counsel	-	-
<b>Total Issuance Expenses</b>	<b>\$116,085.88</b>	<b>\$154,422.12</b>