Bay Colony West Municipal Utility District
c/o Bacon, Wallace & Philbin, L.L.P
6363 Woodway, Suite 800
Houston, Texas 77057
(713) 739-1060

March 26, 2025

Ms. Kimberly Corell
City of League City
300 W Walker St
League City, TX77573
Kimberly.corell@leaguecitytx.gov

Re: Bay Colony West Municipal Utility District ("District")
$6,370,000 Unlimited Tax Bonds, Series 2025
($3,570,000 Unlimited Tax Bonds, Series 2025: and
$2,800,000 Unlimited Tax Park Bonds, Series 2025A)

Dear Ms. Corell:

To the best of my knowledge and in reliance on representations of the engineer, financial advisor and attorney for Bay Colony West Municipal Utility District, the District is in compliance with all sections of the Utility Agreement between the District, and the City of League City.

Sincerely,

James Carnes
President, Board of Directors