



**EVALUATION SCORING MATRIX- SUMMARY**

**REQUESTS FOR PROPOSAL 24-027**

**Investment Advisory Services**

**DUE: August 13, 20204**

Evaluation Criteria	Points Per Evaluator	Total Points Allowed	Crestas Advisors	Hilltop Securities	Meeder Public Funds	Optimum Quantvest Corp	TCG
Proposal Responsiviness	10	40	22	37	40	19	37
Professional Qulifications	20	80	43	77	78	65	74
Demonstrated Ability in Providing Similar Services	15	60	30	60	60	21	32
Recommended Approach to Mgmt of Citys Portfolio	20	80	62	75	78	53	72
Addl Services Offered through Affiliation	5	20	13	20	17	20	16
Pricing and Fees	30	120	120	36	53	14	35
<b>Total</b>	65	400	290	305	326	193	266

Company Totals	Rankings	Totals
Cresta Advisors	3rd	290
Hilltop Securities	2nd	305
Meeder Public Funds	1st	326
Optimum Quantvest Corp	5th	193
TCG	4th	266