

## Cost of Issuance Analysis for GO Series 2020 Bonds

July 30, 2020

<b>Cost of Issuance</b>	<b>\$/1000</b>	<b>Amount</b>
Financial Advisory	1.69870	\$46,383.00
Financial Advisor Fee	0.01831	500.00
Bond Counsel Estimate	1.83117	50,000.00
Bond Counsel Expenses	0.02747	750.00
Paying Agent	0.02747	750.00
S&P	0.86109	23,512.00
Moodys	1.11701	30,500.00
Computer Structuring	0.09156	2,500.00
Document Prep	0.09156	2,500.00
I-Deal	0.03013	822.70
Printing, Mail, Overnight	0.03662	1,000.00
Attorney General Fee	0.34792	9,500.00
<b>Total</b>	<b>\$6.179</b>	<b>\$168,717.70</b>