

Galveston County Municipal Utility District No. 44

Schedule of Events \$3,250,000 Unlimited Tax Bonds, Series 2020

January							February							March							April						
S	M	T	W	T	F	S	S	M	T	W	T	F	S	S	M	T	W	T	F	S	S	M	T	W	T	F	S
			1	2	3	4							1	1	2	3	4	5	6	7				1	2	3	4
5	6	7	8	9	10	11	2	3	4	5	6	7	8	8	9	10	11	12	13	14	5	6	7	8	9	10	11
12	13	14	15	16	17	18	9	10	11	12	13	14	15	15	16	17	18	19	20	21	12	13	14	15	16	17	18
19	20	21	22	23	24	25	16	17	18	19	20	21	22	22	23	24	25	26	27	28	19	20	21	22	23	24	25
26	27	28	29	30	31		23	24	25	26	27	28	29	29	30	31				26	27	28	29	30			

Board Meeting
 Federal Holiday

Financial Advisor: RBC Capital Markets, LLC (RBC CM)
Bond Counsel: Smith Murdaugh Little & Bonham (BC)
Engineer: LJA Engineering (EN)

<u>Date</u>	<u>Action</u>	<u>Responsibility</u>
01/31/20	Initial draft of the Preliminary Official Statement ("POS") distributed to the working group	RBC CM
01/31/20	Information submitted to League City for approval at their 2/25 City Council meeting	RBC CM
02/04/20	Board of Directors regular meeting to approve the POS	ALL
02/07/20	Comments received on draft of the POS	ALL
02/12/20	Request submitted to Chronicle for Advertisement	RBC CM
02/14/20	Ad Posted in Chronicle and Bond Reporter	RBC CM
02/14/20	Second draft of POS distributed to working group, rating agency, and insurance companies	RBC CM
02/21/20	Comments received on draft of the POS	ALL
02/25/20	League City City Council meeting to approve the Bonds	RBC CM, BC
02/26/20	Rating Received from S&P	RBC CM
02/26/20	Posting of the POS	RBC CM
03/03/20	Board of Directors receive bids for the Bonds, award sale of the Bonds, and approve the Bond Resolution	ALL
03/04/20	Draft of the Final Official Statement ("FOS") distributed to working group	RBC CM
03/06/20	Final comments received on FOS	ALL
03/10/20	FOS delivered to the Initial Purchaser	RBC CM
03/26/20	Attorney General approves issuance of the Bonds; Underwriter notified of closing date, and closing instructions distributed	RBC CM, BC
03/31/20	Closing, Bonds delivered to the Initial Purchaser, funds delivered to the District	ALL