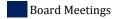
Galveston County Municipal Utility District No. 45

Tentative Financing Timetable Unlimited Tax Bonds, Series 2016

October						
S	M	T	W	T	F	S
						1
2	3	4	5	6	7	8
9	10	11	12	13	14	15
16	17	18	19	20	21	22
23	24	25	26	27	28	29
30	31					

November						
S	M	T	W	T	F	S
		1	2	3	4	5
6	7	8	9	10	11	12
13	14	15	16	17	18	19
20	21	22	23	24	25	26
27	28	29	30			

	December					
S	M	T	W	T	F	S
				1	2	3
4	5	6	7	8	9	10
11	12	13	14	15	16	17
18	19	20	21	22	23	24
25	26	27	28	29	30	31



Bond Sale Activity

Federal Holidays

Date	Event			
10/14/2016	First draft of the Preliminary Official Statement ("POS") and Notice of Sale ("NOS") distributed to the working group			
10/21/2016	Comments due on the first draft of POS and NOS			
10/24/2016	Second draft of the POS and NOS distributed to the working group & packages distributed to rating and insurance agencies			
10/31/2016	Comments due on the second draft of POS and NOS			
11/1/2016	Board meeting to approve and authorize distribution of the POS and NOS, authorize advertising the sale of the bonds and engage auditor to perform reimbursement audit.			
11/7/2016	Final draft of the POS and NOS distributed to the working group			
11/8/2016	City of League City Council meeting to authorize the sale of the bonds.			
11/14/2016	Comments due on the final draft of POS and NOS			
11/15/2016	Print and distribute POS and NOS to prospective purchasers of the Bonds and the working group.			
11/18/2016	Advertisement for the sale of the Bonds runs in the paper of record for the District			
11/29/2016	Bond Sale. Special Board meeting to accept pricing results and approve the Final Official Statement ("FOS").			
11/30/2016	Draft of the Final Official Statement ("FOS") distributed to the working group			
12/2/2016	Comments due on the FOS			
12/5/2016	Print and distribute FOS electronic copies to the working group			
12/6/2016	Regular Board meeting to approve closing and the developer reimbursement audit.			
12/5/2016	P-letter received from the Attorney General of Texas			
12/20/2016	Closing Date. Funds received by District			

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