

# Galveston County Municipal Utility District No. 45

## Tentative Financing Timetable Unlimited Tax Road Bonds, Series 2017

March							April							May							June						
S	M	T	W	T	F	S	S	M	T	W	T	F	S	S	M	T	W	T	F	S	S	M	T	W	T	F	S
			1	2	3	4							1		1	2	3	4	5	6					1	2	3
5	6	7	8	9	10	11	2	3	4	5	6	7	8	7	8	9	10	11	12	13	4	5	6	7	8	9	10
12	13	14	15	16	17	18	9	10	11	12	13	14	15	14	15	16	17	18	19	20	11	12	13	14	15	16	17
19	20	21	22	23	24	25	16	17	18	19	20	21	22	21	22	23	24	25	26	27	18	19	20	21	22	23	24
26	27	28	29	30	31		23	24	25	26	27	28	29	28	29	30	31				25	26	27	28	29	30	
							30																				

 Board Meetings

 Bond Sale Activity

 Federal Holidays

Date	Event
3/7/2017	<b>Board meeting to authorize preparation of the Preliminary Official Statement ("POS") and Notice of Sale ("NOS") for the bonds.</b>
3/13/2017	First draft of the POS and NOS distributed to the working group.
3/20/2017	Comments due on the first draft of POS and NOS.
3/21/2017	Second draft of the POS and NOS distributed to the working group.
3/24/2017	Draft of the POS sent to the City of League City (the "City") for review.
3/27/2017	Comments due on the second draft of POS and NOS.
4/4/2017	<b>Board meeting to approve and authorize distribution of the POS and NOS and authorize the sale of the bonds.</b>
4/11/2017	<b>City Council meeting to approve the sale of the Bonds.</b>
4/12/2017	Final draft of the POS and NOS distributed to the working group.
4/21/2017	<b>Advertisement for the sale of the Bonds runs in the paper of record for the District.</b>
4/21/2017	Comments due on the final draft of POS and NOS.
4/25/2017	Electronically distribute POS and NOS to prospective purchasers of the Bonds.
5/2/2017	<b>Bond Sale. Special Board meeting to accept pricing results, approve the Final Official Statement ("FOS"), and engage the auditor to perform the reimbursement audit.</b>
5/3/2017	Draft of FOS distributed to the working group.
5/5/2017	Comments due on the FOS.
5/8/2017	Print and distribute FOS electronic copies to the working group.
5/26/2017	P-letter received from the Attorney General of Texas.
6/6/2017	<b>Regular Board meeting to approve closing and developer reimbursement audit.</b>
6/8/2017	<b>Closing Date. Funds received by District.</b>

### Working Group

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