



SOUTHEAST TEXAS HOUSING FINANCE CORPORATION

September 7, 2018

Mayor Pat Hallisey
City of League City
300 W. Walker
League City, TX 77573

RE: Southeast Texas Housing Finance Corporation (SETH)
Multifamily Housing Revenue Bonds
Bayshore Towers Apartments
Pasadena, Harris County, Texas

Dear Mayor Hallisey:

Please find enclosed three (3) copies of the **General and No Litigation Certificate** which are required to be executed prior to the anticipated issuance of the Southeast Texas Housing Finance Corporation's Multifamily Housing Revenue Bonds for the acquisition and rehabilitation of Bayshore Towers Apartments in the City of Pasadena, Texas. Bayshore Towers is a 100-unit Senior Development that is an existing development which will be purchased and rehabilitated by the Purchaser.

In accordance with Section 147(f) of the Internal Revenue Code of 1986, as amended, SETH held a public hearing after proper notice in the City Council Chambers in Pasadena, Texas. No one appeared to comment at the Public Hearing.

Please execute all **three (3) copies**, but do not date (the Attorney General's Office will date upon their approval) and return to our office in the enclosed pre-paid overnight envelope. We respectfully request that we receive all executed documents **no later than October 8**. If you or your staff have any questions, please do not hesitate to contact me at rwilliams@sethfc.com or 281-484-4663 ext. 108 or toll free 866-398-1263 ext. 108.

I have also enclosed the **approved** Certificate and **approval of Public Hearing** executed by the City of Pasadena showing their support of the bond issuance.

Sincerely,

A handwritten signature in black ink, appearing to read "Ron Williams", is written over a horizontal line.

Ron Williams
Executive Director

ENCLOSURES (5)

Xc: Director Rusty Vidrine