

City of League City, Texas
Single Issue
Estimated Costs of Issuance

		\$35,380,000
		Estimated
Financial Advisory	\$	53,763.75
FA Expenses		850.00
Bond Counsel		45,000.00
Bond Election		27,500.00
Bond Counsel Expenses		1,000.00
Paying Agent Registrar		750.00
Verification Agent		2,000.00
Escrow Agent		750.00
Bond Redemption		600.00
Standard & Poor's Rating Fee		27,000.00
Moody's Rating		29,000.00
Computer Structuring Fee		5,000.00
Document Prep		5,000.00
I-Deal		822.70
Attorney General Fee		9,500.00
	\$	208,536.45

City of League City, Texas
Two Separate Issues
Estimated Costs of Issuance

	\$16,905,000		\$18,475,000
	Refunding		New Money
	Estimated		Estimated
Financial Advisory	\$ 47,053.75	\$	41,085.00
FA Expenses	500.00		500.00
Bond Counsel	30,000.00		30,000.00
Bond Election	-		27,500.00
Bond Counsel Expenses	500.00		500.00
Paying Agent Registrar	750.00		750.00
Verification Agent	2,000.00		-
Escrow Agent	750.00		-
Bond Redemption	600.00		-
Standard & Poor's Rating Fee	20,000.00		20,000.00
Moody's Rating	22,000.00		22,000.00
Computer Structuring Fee	5,000.00		2,500.00
Document Prep	5,000.00		2,500.00
I-Deal	822.70		822.70
Attorney General Fee	9,500.00		9,500.00
	<u>\$ 144,476.45</u>	\$	<u>157,657.70</u>