

Galveston County Municipal Utility District No. 45

Tentative Financing Timetable
Unlimited Tax Bonds, Series 2020

August							September							October							November						
S	M	T	W	T	F	S	S	M	T	W	T	F	S	S	M	T	W	T	F	S	S	M	T	W	T	F	S
						1			1	2	3	4	5					1	2	3	1	2	3	4	5	6	7
2	3	4	5	6	7	8	6	7	8	9	10	11	12	4	5	6	7	8	9	10	8	9	10	11	12	13	14
9	10	11	12	13	14	15	13	14	15	16	17	18	19	11	12	13	14	15	16	17	15	16	17	18	19	20	21
16	17	18	19	20	21	22	20	21	22	23	24	25	26	18	19	20	21	22	23	24	22	23	24	25	26	27	28
23	24	25	26	27	28	29	27	28	29	30				25	26	27	28	29	30	31	29	30					
30	31																										

Board Meetings
 Bond Sale Activity
 Federal Holidays

Date	Event
8/24/2020	First draft of the Preliminary Official Statement ("POS") and Notice of Sale ("NOS") distributed to the working group.
8/31/2020	Comments due on the first draft of POS and NOS.
9/1/2020	Board meeting to approve and authorize distribution of the POS and NOS, authorize advertising sale of the Bonds, and engage auditor to perform reimbursement audit.
9/2/2020	Second draft of the POS and NOS distributed to the working group & packages distributed to rating and insurance agencies.
9/9/2020	Comments due on the second draft of POS and NOS.
9/11/2020	Third draft of the POS and NOS distributed to the working group.
9/17/2020	Comments due on the third draft of POS and NOS.
9/18/2020	Final draft of the POS and NOS distributed to the working group.
9/22/2020	City Council approval of the Bonds.
9/22/2020	Receive rating and insurance commitment.
9/24/2020	Comments due on the final draft of POS and NOS.
9/25/2020	Advertisement for the sale of the Bonds runs in the paper of record for the District.
9/29/2020	Print and distribute POS and NOS to prospective purchasers of the Bonds.
10/6/2020	Bond Sale. Special Board meeting to accept pricing results and approve the Final Official Statement ("FOS").
10/6/2020	Draft of the FOS distributed to the working group.
10/9/2020	Comments due on the FOS.
10/13/2020	Print and distribute FOS.
10/27/2020	P-letter received from the Attorney General of Texas.
11/3/2020	Regular Board meeting to approve closing and the developer reimbursement audit.
11/3/2020	Closing Date. Funds received by District.

Working Group

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