

City of League City, Texas
Cost of Issuance Analysis for GO Refunding Bonds, Series 2020
10/1/2020

Cost of Issuance	\$/1000	Amount
Financial Advisory Fee	1.7512	\$65,591.25
FA Expenses	0.0267	1,000.00
Bond Counsel	1.5218	57,000.00
Bond Counsel Expenses	0.0534	2,000.00
Paying Agent Registrar	0.0200	750.00
Escrow Agent	0.0200	750.00
Bond Redemption	0.0240	900.00
Verification Agent	0.1468	5,500.00
Standard & Poor's Rating Fee	0.8076	30,250.00
Moody's Rating	0.7743	29,000.00
Computer Structuring Fee	0.1335	5,000.00
Document Prep	0.0667	2,500.00
I-Deal	0.0220	822.70
Printing, Mail, Overnight	0.0267	1,000.00
Attorney General Fee	0.2536	9,500.00
Total	\$5.648	\$211,563.95