

Galveston Co. MUD No. 43

Schedule of Events Unlimited Tax Refunding Bonds, Series 2021

March							April							May							June						
S	M	T	W	T	F	S	S	M	T	W	T	F	S	S	M	T	W	T	F	S	S	M	T	W	T	F	S
	1	2	3	4	5	6					1	2	3							1			1	2	3	4	5
7	8	9	10	11	12	13	4	5	6	7	8	9	10	2	3	4	5	6	7	8	6	7	8	9	10	11	12
14	15	16	17	18	19	20	11	12	13	14	15	16	17	9	10	11	12	13	14	15	13	14	15	16	17	18	19
21	22	23	24	25	26	27	18	19	20	21	22	23	24	16	17	18	19	20	21	22	20	21	22	23	24	25	26
28	29	30	31				25	26	27	28	29	30		23	24	25	26	27	28	29	27	28	29	30			
														30	31												

Board Meeting

Federal Holiday

Financial Advisor: RBC Capital Markets, LLC (RBC CM)

Bond Counsel: Allen Boone Humphries Robinson LLP (BC)

<u>Date</u>	<u>Action</u>	<u>Responsibility</u>
03/19/21	Initial draft of the Preliminary Official Statement ("POS") distributed to the working group	RBC CM
03/26/21	Comments received on first draft of the POS	ALL
04/02/21	Second draft of POS distributed to working group, rating agency, and insurance companies	RBC CM
04/06/21	Board of Directors meeting to approve the POS, set parameters, and Adopt Delegation Resolution	ALL
04/09/21	Comments received on second draft of the POS	ALL
04/13/21	League City Council Meeting to approve Bonds	ALL
04/16/21	Final draft of POS distributed to working group, rating agency, and insurance companies	RBC CM
04/21/21	Request submitted to Chronicle for Advertisement	RBC CM
04/23/21	Ad Posted in Chronicle and Bond Reporter	RBC CM
04/23/21	Rating Received from S&P	RBC CM
04/23/21	Comments received on final draft of the POS	ALL
04/26/21	Posting of the POS	RBC CM
Wk of 5/3	Bond Pricing	ALL
05/07/21	Draft of the Final Official Statement ("FOS") distributed to working group	RBC CM
05/11/21	Final comments received on FOS	ALL
05/11/21	FOS delivered to the Initial Purchaser	RBC CM
05/31/21	Attorney General approves issuance of the Bonds; Underwriter notified of closing date, and closing instructions distributed	RBC CM, BC
06/08/21	Closing of the Series 2021 Refunding Bonds	ALL



**Capital
Markets**