

March 25, 2021

Via E-mail: kristine.polian@leaguecitytx.gov

Ms. Kristine Polian
Director of Finance City of League City
300 West Walker
League City, Texas 77573

Re: Galveston County Municipal Utility District No. 39, Series 2021 Refunding Bonds

Dear Ms. Polian:

To the best of my knowledge and in reliance upon representations of the engineer, financial advisor and attorney for Galveston County Municipal Utility District No. 39 (the "District"), the District is in compliance with all sections of the Utility Agreement between City of League City and the District.

Sincerely,

A handwritten signature in blue ink, appearing to read "David Parker", with a large loop at the end.

David Parker
President, Board of Directors
Galveston County Municipal Utility District No. 39