

GALVESTON COUNTY MUNICIPAL UTILITY DISTRICT 39
Schedule of Activities
Unlimited Tax Refunding Bonds, Series 2021

<u>April 6, 2021 Board Meeting</u>	Board review of the Plan of Financing, approve Preliminary Official Statement, and approve Underwriters and Paying Agent/Registrar
<u>TBD, market sensitive, expected April 26</u>	PRICING DATE: Underwriters conduct order period, negotiate pricing, and commit to purchase Bonds.
<u>On Pricing Date</u>	Board execute Bond Purchase Agreement
<u>Day after Pricing</u>	Submit Bond transcript to Texas Attorney General (ABHR)
<u>7 Days after Pricing</u>	Distribute Final Official Statement to Underwriters - 7 days after Bond pricing (Masterson).
<u>Late May 2021</u>	Distribute draft of Closing Memo (Masterson).
<u>Early June 2021</u>	Underwriters' counsel drafts and compiles executed letters of representation (MPH).
<u>Approx. 1 week prior to closing</u>	Receive Texas Attorney General's approval (ABHR)
<u>1 week prior to closing</u>	Distribute final Closing Memo (Masterson).
<u>TBD, mid-early June, approx. 4 weeks after pricing</u>	Close/fund the Bond transaction (ABHR/BoNY).