Bay Colony West Municipal Utility District

c/o Bacon, Wallace & Philbin, L.L.P 6363 Woodway, Suite 800 Houston, Texas 77057 (713) 739-1060

April 28, 2021

Ms. Kristine Polian
City of League City
300 W Walker St
League City, TX77573
Kristine.Polian@leaguecitytx.gov

Re: Bay Colony West Municipal Utility District ("District") \$4,800,000 Unlimited Tax Bonds, Series 2021

Dear Ms. Polian:

To the best of my knowledge and in reliance on representations of the engineer, financial advisor and attorney for Bay Colony West Municipal Utility District, the District is in compliance with all sections of the Utility Agreement between the District, and the City of League City.

Sincerely,

James Maglothin

President, Board of Directors