

# Galveston County Municipal Utility District No. 44

## Schedule of Events \$4,650,000 Unlimited Tax Bonds, Series 2021

August							September							October							November						
S	M	T	W	T	F	S	S	M	T	W	T	F	S	S	M	T	W	T	F	S	S	M	T	W	T	F	S
1	2	3	4	5	6	7				1	2	3	4						1	2		1	2	3	4	5	6
8	9	10	11	12	13	14	5	6	7	8	9	10	11	3	4	5	6	7	8	9	7	8	9	10	11	12	13
15	16	17	18	19	20	21	12	13	14	15	16	17	18	10	11	12	13	14	15	16	14	15	16	17	18	19	20
22	23	24	25	26	27	28	19	20	21	22	23	24	25	17	18	19	20	21	22	23	21	22	23	24	25	26	27
29	30	31					26	27	28	29	30			24	25	26	27	28	29	30	28	29	30				
														31													

Board Meeting

Federal Holiday

**Financial Advisor:** RBC Capital Markets, LLC (RBC CM)  
**Bond Counsel:** Smith Murdaugh Little & Bonham (BC)  
**Engineer:** LJA Engineering (EN)

<u>Date</u>	<u>Action</u>	<u>Responsibility</u>
07/29/21	Initial draft of the Preliminary Official Statement ("POS") distributed to the working group	RBC CM
<b>08/03/21</b>	<b>Board of Directors regular meeting to approve the POS</b>	<b>ALL</b>
08/27/21	Comments received on draft of the POS	ALL
09/03/21	Information submitted to League City for approval at their 9/28 City Council meeting	RBC CM
09/03/21	Second draft of POS distributed to working group, rating agency, and insurance companies	RBC CM
09/10/21	Comments received on draft of the POS	ALL
09/17/21	Final draft of POS distributed to working group, rating agency, and insurance companies	RBC CM
09/22/21	Request submitted to Chronicle for Advertisement	RBC CM
09/24/21	Ad Posted in Chronicle and Bond Reporter	RBC CM
09/24/21	Comments received on final draft of the POS	ALL
09/28/21	Rating Received from S&P	RBC CM
09/28/21	League City City Council meeting to approve the Bonds	RBC CM, BC
09/29/21	Posting of the POS	RBC CM
<b>10/05/21</b>	<b>Board of Directors receive bids for the Bonds, award sale of the Bonds, and approve the Bond Resolution</b>	<b>ALL</b>
10/06/21	Draft of the Final Official Statement ("FOS") distributed to working group	RBC CM
10/08/21	Final comments received on FOS	ALL
10/12/21	FOS delivered to the Initial Purchaser	RBC CM
11/02/21	Attorney General approves issuance of the Bonds; Underwriter notified of closing date, and closing instructions distributed	RBC CM, BC
<b>11/10/21</b>	<b>Closing, Bonds delivered to the Initial Purchaser, funds delivered to the District</b>	<b>ALL</b>



**Capital  
Markets**