

**City of League City, Texas**  
**General Obligation Refunding Bonds, Series 2021**  
**Proposed Refunding of Combination Tax & Waterworks & Sewer System Revenue**  
**Certificates of Obligation, Series 2011A**  
**ESTIMATED EXPENSES**

**\$ 24,150,000 ISSUE SIZE**

<u>Expense Item</u>	<u>Amount</u>
Financial Advisor	\$ 55,612.50
FA Exp	250.00
Bond Counsel	52,250.00
BC Exp	1,500.00
Ratings:	
Moody's	20,000.00
Standard & Poors	19,762.00
PA/R - Escrow Agent - BoNY	1,500.00
Redemption Fee - Wells Fargo	500.00
Attorney General	9,500.00
IPREO - Document & Electronic Bid Platform	790.00
Printing, mail, overnight	850.00
OS preparation	2,500.00
Computer Structuring	5,000.00
Contingency	2,485.50
Total Issuance Expenses	<u>\$ 172,500.00</u>