



Legislation Details (With Text)

File #: 20-0295 **Version:** 1 **Name:** Investment Advisor introduction and presentation on general strategy

Type: Agenda Item **Status:** Staff Report

File created: 7/15/2020 **In control:** Finance

On agenda: 7/28/2020 **Final action:**

Title: Investment Advisor introduction and presentation on general strategy (Director of Finance)

Sponsors:

Indexes:

Code sections:

Attachments: 1. Data Sheet

Date	Ver.	Action By	Action	Result
7/28/2020	1	City Council		

Investment Advisor introduction and presentation on general strategy (Director of Finance)

Recently the City Council approved Meeder Investment Management as the City's new Investment Advisory firm. Consultants from Meeder will provide a brief introduction to their firm as well as a presentation on general investment strategies they intend on using for the City's investment portfolio.

Attachments

FUNDING

{ X } NOT APPLICABLE

{ } Funds are available from Account # _____