

## FY2026 DEBT ISSUANCE

*as of June 10, 2026*

PROJECT NAME	PROJECT #	ESTIMATED DEBT	TERM (yrs)
Pat Hallisey Park	PK2001	\$ 49,500,000	25yr
<b>4B CO</b>		<b>\$ 49,500,000</b>	
West Side Well, GST, Generator and BPS (Calder South)*	WT1707	\$ 7,100,000	20yr
Dallas Salmon WWTP Improvements	WW2103	\$ 13,800,000	20yr
<b>UF CO</b>		<b>\$ 20,900,000</b>	
West Side Well, GST, Generator and BPS (Calder South)*	WT1707	\$ 6,000,000	20yr
<b>UF WT CRF CO</b>		<b>\$ 6,000,000</b>	
2.0 MGD Expansion of SWWRF (to 6.0 MGD)	WW2201	\$ 83,000,000	30yr
<b>UF WW CRF CO</b>		<b>\$ 83,000,000</b>	
Magnolia Creek & Cedar Gully Channel Improvements	DR1906	\$ 4,000,000	20yr
Bayridge Flood Reduction Phase 4	DR1904	\$ 1,600,000	20yr
<b>PROP A GO</b>		<b>\$ 5,600,000</b>	
Highway 3 & FM 518 Intersection Improvements	ST2003	\$ 2,500,000	20yr
<b>PROP B GO</b>		<b>\$ 2,500,000</b>	
TIRZ 4 Developer Reimbursement for Roadway and Drainage Infrastructure		\$ 6,500,000	6yr
<b>TIRZ 4 CO</b>		<b>\$ 6,500,000</b>	
<b>SUBTOTAL OF ALL DEBT</b>		<b>\$ 174,000,000</b>	

<b>GO Debt</b>	<b>\$ 8,100,000</b>
<b>CO Debt</b>	<b>\$ 165,900,000</b>
<b>Total</b>	<b><u>\$ 174,000,000</u></b>