



**City of League City, Texas**

**Combination Tax and Revenue Certificates of Obligation, Series 2026  
Projected Schedule of Events**

Jun-26							Jul-26							Aug-26							Sep-26						
S	M	T	W	T	F	S	S	M	T	W	T	F	S	S	M	T	W	T	F	S	S	M	T	W	T	F	S
	1	2	3	4	5	6				1	2	3	4							1			1	2	3	4	5
7	8	9	10	11	12	13	5	6	7	8	9	10	11	2	3	4	5	6	7	8	6	7	8	9	10	11	12
14	15	16	17	18	19	20	12	13	14	15	16	17	18	9	10	11	12	13	14	15	13	14	15	16	17	18	19
21	22	23	24	25	26	27	19	20	21	22	23	24	25	16	17	18	19	20	21	22	20	21	22	23	24	25	26
28	29	30					26	27	28	29	30	31		23	24	25	26	27	28	29	27	28	29	30			
														30	31												

☐ Holiday      ☐ City Council Meeting

<u>By</u>	<u>Day</u>	<u>Event</u>	<u>Responsibility</u>
23-Jun-26	Tuesday	<b>City Council considers Resolution Authorizing Notice of Intent to Issue</b>	City
25-Jun-26	Thursday	POS out for Comments	FA
8-Jul-26	Wednesday	Receive comments to first draft of POS	FWG
10-Jul-26	Friday	Last Day for First Publication and Posting on City's website of Notice of Intent to Issue Certificates	City
13-Jul-26	Monday	Send second draft of POS to working group for comments Send second draft of POS to Rating Agency	FA FA
17-Jul-26	Friday	Second Publication of Notice of Intent to Issue Certificates	City
27-Jul-26	Week Of	Rating Agency Meetings	City, FA
30-Jul-26	Thursday	Receive comments to second draft of POS	FWG
4-Aug-26	Tuesday	Send out POS for final comments and sign off	FA
11-Aug-26	Tuesday	Receive credit ratings and final comments to POS Due Diligence Call	FWG City, FA
13-Aug-26	Thursday	Finalize POS and Notice of Sale Distribute electronically through i-Deal Prospectus	FA
14-Aug-26	Friday	Apply for CUSIP Numbers	FA
<b>25-Aug-26</b>	<b>Tuesday</b>	<b>Negotiated/Competitive Bids Due City Council Approves Ordinance Authorizing Bonds</b>	<b>City, FA</b>
26-Aug-26	Wednesday	Circulate Draft of Final Official Statement (FOS)	FA
27-Aug-26	Thursday	Submit transcript of proceedings to Attorney General	BC
28-Aug-26	Friday	Comments due on FOS	FWG
1-Sep-26	Tuesday	Print and Mail OS	FA
15-Sep-26	Tuesday	Circulate Closing Memo	FA
23-Sep-26	Wednesday	Closing and Delivery of Funds	FWG

Symbol Key	
FWG	Finance Working Group..... Includes the City, BC & FA
City	City of League City..... --
BC	Bond Counsel..... Bracewell LLP
FA	Financial Advisor..... HilltopSecurities

