

September 12, 2025

Mr. Nick Long, Mayor
The City of League City
300 W. Baumgartner Street
League City, Texas 77573

Re: Letter of Compliance
Galveston County Municipal Utility District No. 73
Road Bond Issue No. 2 - \$5,000,000
LJA Job No. 2957-0602 (13.0)

Dear Mayor Long:

The purpose of this letter is to provide the City of League City with the information necessary to comply with the requirements to approve the \$5,000,000 Unlimited Tax Road Bonds Series 2025 for Galveston County Municipal Utility District No. 73. The projects included are for 1.) Ervin Street Phase 2, 2.) Samara Section 4, 3.) Samara Section 5, 4.) Right-of-way land associated with Items 1, 3, Samara Section 6, and Samara Section 7, as well as 5.) twelve (12) months of capitalized interest, 6.) developer interest, and 7.) to pay the costs of issuance of the Bonds.

The plans and specifications for the projects described in the Series 2025 Bonds Authorization Report (BAR) will be prepared to meet or exceed the rules and regulations of the City of League City. These facilities will be maintained by the District.

If you require additional information, please call me at 713.380.4414.

Sincerely,

A handwritten signature in blue ink, appearing to read 'JPottharst', written over a circular blue stamp.

James Pottharst, PE
Senior Project Manager

SJJP/jb