

Galveston Co. MUD No. 73

Schedule of Events \$6,000,000 Unlimited Tax Bonds, Series 2025

July							August							September							October						
S	M	T	W	T	F	S	S	M	T	W	T	F	S	S	M	T	W	T	F	S	S	M	T	W	T	F	S
		1	2	3	4	5						1	2		1	2	3	4	5	6				1	2	3	4
6	7	8	9	10	11	12	3	4	5	6	7	8	9	7	8	9	10	11	12	13	5	6	7	8	9	10	11
13	14	15	16	17	18	19	10	11	12	13	14	15	16	14	15	16	17	18	19	20	12	13	14	15	16	17	18
20	21	22	23	24	25	26	17	18	19	20	21	22	23	21	22	23	24	25	26	27	19	20	21	22	23	24	25
27	28	29	30	31			24	25	26	27	28	29	30	28	29	30					26	27	28	29	30	31	
							31																				

 Board Meeting

 Federal Holiday

Financial Advisor:

RBC Capital Markets, LLC (RBC)

Bond Counsel:

The Muller Law Group, PLLC (BC)

<u>Date</u>	<u>Action</u>	<u>Responsibility</u>
05/01/25	60-day expedited bond application submitted to the TCEQ	ALL
05/16/25	Application declared administratively complete by the TCEQ	TCEQ
06/18/25	Initial draft of the Preliminary Official Statement ("POS") distributed to the working group	RBC
06/25/25	Comments received on initial draft of the POS	ALL
06/30/25	Second draft of POS distributed to working group	RBC
07/08/25	Board of Directors regular meeting to approve the POS	ALL
08/05/25	Information submitted to League City for approval at their City Council meeting	RBC
08/11/25	Comments received on second draft of the POS	ALL
08/13/25	Final draft of POS distributed to working group	RBC
08/26/25	League City Council meeting to approve the Bonds	RBC
08/27/25	Comments received on final draft of the POS	ALL
08/27/25	Advertisement request submitted to Houston Business Journal for Advertisement	RBC
08/29/25	Advertisement posted in Houston Business Journal and Bond Reporter	RBC
09/02/25	Posting of the POS	RBC
09/09/25	Board of Directors receive bids for the Bonds, award sale of the Bonds	ALL
09/10/25	Draft of the Final Official Statement ("FOS") distributed to working group	RBC
09/15/25	Final comments received on FOS	ALL
09/16/25	FOS delivered to the Initial Purchaser	RBC
10/06/25	Attorney General approves issuance of the Bonds	ALL
10/16/25	Closing, Bonds delivered to the Initial Purchaser, Developer Reimbursed	ALL



**Capital
Markets**