

# Galveston County Municipal Utility District No. 73

## Unlimited Tax Road Bonds, Series 2025A

### Timetable\*

2025

August							September							October							November						
S	M	T	W	T	F	S	S	M	T	W	T	F	S	S	M	T	W	T	F	S	S	M	T	W	T	F	S
					1	2																					
3	4	5	6	7	8	9	7	8	9	10	11	12	13	5	6	7	8	9	10	11	2	3	4	5	6	7	8
10	11	12	13	14	15	16	14	15	16	17	18	19	20	12	13	14	15	16	17	18	9	10	11	12	13	14	15
17	18	19	20	21	22	23	21	22	23	24	25	26	27	19	20	21	22	23	24	25	16	17	18	19	20	21	22
24	25	26	27	28	29	30	28	29	30					26	27	28	29	30	31		23	24	25	26	27	28	29
31																					30						

<b>Financing</b>	Issuer - GC MUD No. 73
<b>Team</b>	Financial Advisor - RBC Capital Markets
<b>Members</b>	Bond Counsel - The Muller Law Group, PLLC
	Disclosure Counsel - Orrick, Herrington & Sutcliffe LLP
	Engineer - LJA Engineering, Inc.
	Developer - Lennar Homes of Texas Land and Construction, Ltd.

	Holiday
	Debt Sale Activity

Date	Action	Responsibility
26-Aug-25	Initial draft of the Preliminary Official Statement ("POS") distributed to the working group	RBCCM
02-Sep-25	Comments received on draft of the POS	ALL
03-Sep-25	Second draft of POS distributed to working group, rating agency, and insurance companies	RBCCM
08-Sep-25	Comments received on second draft of the POS	ALL
09-Sep-25	<b>Board of Directors regular meeting to approve the POS</b>	<b>ALL</b>
10-Sep-25	Final draft of POS distributed to working group, rating agency, and insurance companies	RBCCM
12-Sep-25	Comments received on final draft of the POS	ALL
12-Sep-25	Information submitted to League City for approval at their City Council meeting	RBCCM
15-Sep-25	Rating(s) Received	RBCCM
17-Sep-25	Request submitted to Houston Business Journal for Advertisement	RBCCM
23-Sep-25	League City Council meeting to approve the Bonds	RBCCM
26-Sep-25	Ad Posted in Houston Business Journal and Bond Reporter	RBCCM
06-Oct-25	Posting of the POS	RBCCM
14-Oct-25	<b>Board of Directors receive bids for the Bonds, award sale of the Bonds, and approve the Bond Resolution</b>	<b>ALL</b>
16-Oct-25	Draft of the Final Official Statement ("FOS") distributed to working group	RBCCM
23-Oct-25	Final comments received on FOS	ALL
24-Oct-25	FOS delivered to the Initial Purchaser	RBCCM
03-Nov-25	Attorney General approves issuance of the Bonds, and closing instructions distributed	RBCCM, BC
13-Nov-25	<b>Closing, Bonds delivered to the Initial Purchaser, funds delivered to the District, Developer reimbursed</b>	<b>ALL</b>

\* As of September 12, 2025.



Capital  
Markets