

EXHIBIT I

CITY OF HOUSTON UNTREATED WATER FACILITIES' OUTSTANDING DEBT FACILITY COMPONENT

	Principal @ 7/1/2005
1 Coastal Water Authority (General)	\$198,625,000
2 Trinity River Authority (General)	6,000,000
	<u>\$204,625,000</u>
Less: '87/'91 Issue 96" Initial Capital Payment	
\$14,734,269 of \$120,000,000 Principal Total (12.28%) times	
Outstanding Principal @ 7/1/2005 of \$86,700,000	<u>(10,646,760)</u>
	\$193,978,240
3 Coastal Water Authority (TRA/Lynchburg PS Upgrade) (General)	40,385,000
4 TRA - Current Lake Livingston Improvements	17,996,000
5 Allens Creek Land Purchase	14,000,000
6 Lake Houston Dam/Reservoir Improvements	17,016,400
7 Wallisville Lake Project	10,077,550
8 Dayton Canal	5,150,000
Total Outstanding Debt:	<u>\$298,603,190</u>

ESTIMATED COST OF RAW WATER FOR EXPANSION TO 200 MGD

Raw Water Costs (Formula for Exhibit C)	Clear Brook (A ₂ /D ₂ x C)	Friendswood (A ₂ /D ₂ x C)	Pasadena (A ₂ /D ₂ x C)	GCWA/Pearland (A ₂ /D ₂ x C)	GCWA/ League City (A ₂ /D ₂ x C)
(A ₂) Additional Demand Capacity (mgd)	1.00	6	16.5	10	5
(D ₂) Defined Year Average Day Production (mgd) (Fiscal Year 2004 data)	518.65	518.65	518.65	518.65	518.65
(C) Houston's Untreated Water Outstanding Debt (for period ending 7/1/05)	<u>\$298,603,190</u>	<u>\$298,603,190</u>	<u>\$298,603,190</u>	<u>\$298,603,190</u>	<u>\$298,603,190</u>
Additional Raw Water Capacity Cost Formula equals (A/B) x C =					
Total Estimated Raw Water Demand Capacity Cost	\$576,304	\$3,454,839	\$9,498,567	\$5,757,070	\$2,878,535