

South Shore Harbour MUD No. 7

Schedule of Events \$4,200,000 Unlimited Tax Bonds, Series 2024

November							December							January							February						
S	M	T	W	T	F	S	S	M	T	W	T	F	S	S	M	T	W	T	F	S	S	M	T	W	T	F	S
			1	2	3	4						1	2		1	2	3	4	5	6					1	2	3
5	6	7	8	9	10	11	3	4	5	6	7	8	9	7	8	9	10	11	12	13	4	5	6	7	8	9	10
12	13	14	15	16	17	18	10	11	12	13	14	15	16	14	15	16	17	18	19	20	11	12	13	14	15	16	17
19	20	21	22	23	24	25	17	18	19	20	21	22	23	21	22	23	24	25	26	27	18	19	20	21	22	23	24
26	27	28	29	30			24	25	26	27	28	29	30	28	29	30	31				25	26	27	28	29		
							31																				

Board Meeting
 Special Meeting
 Federal Holiday

Financial Advisor: RBC Capital Markets, LLC (RBC)
Bond Counsel: Bacon, Wallace & Philbin, L.L.P. (BC)

<u>Date</u>	<u>Action</u>	<u>Responsibility</u>
11/14/23	Board of Directors regular meeting to present Schedule of Events	RBC
11/21/23	Initial draft of POS distributed to working group, insurance companies and rating agency	RBC
11/22/23	Submit required items for City of League City 12/12 regular meeting agenda	ALL
12/01/23	Comments received on draft of the POS	ALL
12/01/23	Final draft of the POS distributed to the working group	RBC
12/08/23	Comments received on the Final Draft of the POS	ALL
12/12/23	City of League City, City Council Meeting to approve the bond sale	ALL
12/12/23	Board of Directors regular meeting to approve the POS	ALL
12/20/23	Request submitted to Chronicle for Advertisement	RBC
12/22/23	Ad Posted in Chronicle and Bond Reporter	RBC
01/02/24	Rating Received	RBC
01/02/24	Posting of the POS	RBC
01/09/24	Board of Directors receive bids for the Bonds, award sale of the Bonds, and approve the Bond Resolution	ALL
01/10/24	Draft of the Final Official Statement ("FOS") distributed to working group	RBC
01/12/24	Final comments received on FOS	ALL
01/16/24	FOS delivered to the Initial Purchaser	RBC
01/31/24	Attorney General approves issuance of the Bonds; Underwriter notified of closing date, and closing instructions distributed	RBC, BC
02/15/24	Closing, Bonds delivered to the Initial Purchaser, funds delivered to the District	ALL



Capital
Markets